

January 25, 2012

Tera Probe, Inc.

(TSE Mothers, 6627)

Summary of Consolidated Financial Statements
for the Third Quarter of Fiscal 2011 Ending March 31, 2012
(Based on Japanese Accounting Standards)

(Less than one million yen are rounded down)

1. Consolidated Earnings Results for the Third Quarter of Fiscal 2011 (April 1, 2011 – December 31, 2011)

(1) Consolidated Earnings Result (Cumulative)

(Percentage figures indicate the rates of changes from the same period of the preceding fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	yen in millions	%	yen in millions	%	yen in millions	%	yen in millions	%
3Q Fiscal 2011	17,968	14.6	2,430	-37.0	2,221	-38.0	1,328	-48.8
3Q Fiscal 2010	15,680	-	3,860	-	3,580	-	2,592	-

(Note) Comprehensive income: 3Q Fiscal 2011: 1,136 million yen (-58.9 %); 3Q Fiscal 2010: 2,767 million yen (- %)

	Net income per share(basic)	Net income per share (diluted)
	yen	yen
3Q Fiscal 2011	143.07	-
3Q Fiscal 2010	333.58	-

(2) Consolidated Financial Condition

	Total assets	Net assets	Equity ratio
	yen in millions	yen in millions	%
3Q Fiscal 2011	49,632	27,693	52.5
Fiscal 2010	50,325	26,557	49.5

(Reference) Shareholders' Equity: 3Q Fiscal 2011: 26,057 million yen; Fiscal 2010: 24,893 million yen

2. Dividends

	Dividends per share				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Total
	yen	yen	yen	yen	yen
Fiscal 2010	-	0.00	-	0.00	0.00
Fiscal 2011	-	0.00	-		
Projection for FY 2011				10.00	10.00

(Note) Revision of dividend forecast during this quarter: None

3. Forecasts of Consolidated Earnings for Fiscal Year 2011 (April 1, 2011 – March 31 2012)

(Percentage figures show year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	yen in millions	%	yen in millions	%	yen in millions	%	yen in millions	%	yen
Total of FY2011	25,300	18.3	2,900	-44.0	2,500	-48.3	1,400	-66.3	150.82

(Note) Revision to forecast of consolidated business result during this quarter: None

4. Others

(1) Changes in significant subsidiaries involving a change in the scope of consolidation during the period under review:

Yes

New Subsidiary 1 Teramikros, Inc.

(2) Adoption of accounting methods specified in preparing Quarterly Financial Statements: Yes

(3) Changes in accounting principles, changes in accounting estimates and restatements

- 1) Changes associated with the revision of accounting standards : None
- 2) Changes other than the above : None
- 3) Changes in accounting estimates : None
- 4) Restatements : None

(4) Number of shares outstanding (common stock):

1) Number of shares outstanding at end of period (including treasury stock):

3Q Fiscal 2011: 9,282,500

Fiscal 2010: 9,282,500

2) Number of treasury stock at period-end:

3Q Fiscal 2011: -

Fiscal 2010: -

3) Average number of shares (cumulative)

3Q Fiscal 2011: 9,282,500

3Q Fiscal 2010: 7,773,091

*Status of audit

-This quarterly earnings report is outside the jurisdiction of reviewing procedures outlined in the Financial Instruments and Exchange Law. And the reviewing procedures remain incomplete at the time of announcing of this report.

*Explanations and other special notes concerning the appropriate use of business performance forecasts

- The forward-looking statements such as result forecasts included in this document are based on the information available to the Company at the time of the announcement and on certain assumptions considered reasonable. Actual results may differ materially from what is expressed herein.

Tera Probe contact:

Corporate Planning & IR Division

Email: ir@teraprobe.com