

**Notice Concerning Possible Unrecoverable Claims Against Elpida Memory, Tera Probe's Main Shareholder and an "Other Affiliated Company"**

**Yokohama, Japan, February 28, 2012**

Tera Probe hereby announces that in reference to the petition filed on February 27, 2012 with the Tokyo District Court for the commencement of corporate reorganization proceedings by our main stakeholder Elpida Memory, which we also note as one of our "other affiliated companies," claims and other obligations we have against Elpida may become unrecoverable or delayed.

Details are as follows:

**1. Elpida Memory company profile**

(1) Corporate name	Elpida Memory, Incorporated
(2) Address	2-1 Yaesu 2-chome, Chuo-ku, Tokyo, Japan
(3) Name and position of company representative	Mr. Yukio Sakamoto, President & CEO of Elpida
(4) Business	Development, design, manufacturing, distribution and maintenance of electronic components such as semiconductor devices and integrated circuits
(5) Stated capital	236.1 billion yen (as of September 30, 2011)

*Note:* For details please see Elpida Memory's "Notice on Petition for Commencement of Corporate Reorganization Proceedings."

**2. Reason why claims and other obligations against Elpida Memory may become unrecoverable or delayed**

Elpida has filed a court petition to commence corporate reorganization proceedings.

**3. Types and amounts of claims and other obligations against Elpida Memory**

<b>Types of claims and other obligations</b>	<b>Amount (% of consolidated net assets)</b>
Accounts receivable / other receivables	2,731 million yen (9.9%)
Accounts payable	184 million yen (0.7%)
Total	2,547 million yen (9.2%)

*Note:* The claims amount is estimated as of February 27, 2012.

**4. Outlook**

Elpida Memory is Tera Probe's main shareholder and main customer. In light of its status as our main customer cumulative consolidated FY 2011 (business year ending in March 2012) sales to Elpida as of the end of the third quarter came to about 65% of our total sales.

Once we know the results of the meeting for Elpida creditors scheduled for February 29, 2012 and obtain other information we will issue a statement about the impact of Elpida's corporate reorganization petition on Tera Probe as soon as possible.

## NEWS RELEASE

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