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## Consolidated Financial Results for the Six Months Ended June 30, 2025 [Japanese GAAP]

August 14, 2025

Company name: Tera Probe, Inc.  
Listing: Tokyo Stock Exchange  
Securities code: 6627  
URL: <https://www.teraprobe.com/>  
Representative: Tsuyoshi Yokoyama President  
Inquiries: Masayuki Nakagawa Chief Financial Officer  
Telephone: +81-45-476-5711  
Scheduled date to file semi-annual securities report: August 14, 2025  
Scheduled date to commence dividend payments: -  
Preparation of supplementary material on financial results: Yes  
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated Financial Results for the Six Months Ended June 30, 2025 (January 1, 2025 to June 30, 2025)

#### (1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	19,017	0.7	3,720	(2.1)	3,452	(11.5)	1,291	(28.9)
June 30, 2024	18,879	12.0	3,800	15.5	3,898	11.5	1,817	(5.2)

(Note) Comprehensive income: Six months ended June 30, 2025: ¥ 4,012 million [ (27.2) %]  
Six months ended June 30, 2024: ¥ 5,514 million [ 4.3%]

	Net income per share	Net income per share (diluted)
Six months ended	Yen	Yen
June 30, 2025	142.02	-
June 30, 2024	199.82	-

#### (2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
As of	Millions of yen	Millions of yen	%
June 30, 2025	85,751	55,626	44.7
December 31, 2024	75,357	53,924	49.6

(Reference) Equity: As of June 30, 2025: ¥ 38,329 million  
As of December 31, 2024: ¥ 37,403 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2024	-	0.00	-	110.00	110.00
Fiscal year ending December 31, 2025	-	0.00			
Fiscal year ending December 31, 2025 (Forecast)			-	-	-

(Note) Revision to the forecast for dividends announced most recently: None

## 3. Consolidated Financial Results Forecast for the Nine Months Ended September 30, 2025 (January 1, 2025 to September 30, 2025), and Consolidated Financial Results Forecast for the Fiscal Year Ending December 31, 2025 (January 1, 2025 to December 31, 2025) (Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	
Nine months ending September 30, 2025	29,520	5.0	5,820	6.1	5,450	1.1	1,890	(26.6)	207.76
Full year	40,520	9.2	8,250	18.7	7,800	11.3	2,650	(24.5)	291.30

(Note) Revision to the financial results forecast announced most recently: Yes

### \* Notes:

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 9,282,500 shares

December 31, 2024: 9,282,500 shares

2) Number of treasury shares at the end of the period:

June 30, 2025: 185,482 shares

December 31, 2024: 185,449 shares

3) Average number of shares outstanding during the period:

Six months ended June 30, 2025: 9,097,050 shares

Six months ended June 30, 2024: 9,097,102 shares

\* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

\* Proper use of earnings forecasts, and other special matters

The financial forecast is based on the information available at a time of issuance of this report, and are not intended to be a commitment by the Company to achieve the forecasted figures. The actual results may change from the forecasted figures due to various factors.

Semi-annual Consolidated Financial Statements and Primary Notes  
Semi-annual Consolidated Balance Sheet

(Thousands of yen)

	As of December 31, 2024	As of June 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	11,690,038	14,664,172
Accounts receivable - trade, and contract assets	10,807,755	10,531,538
Raw materials and supplies	513,445	517,198
Accounts receivable - other	554,673	752,909
Lease receivables	1,117,045	1,036,888
Other	376,030	442,686
Total current assets	25,058,988	27,945,392
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	12,476,923	13,320,065
Machinery, equipment and vehicles, net	31,802,378	33,917,120
Other, net	5,624,862	10,078,247
Total property, plant and equipment	49,904,164	57,315,433
Intangible assets	222,805	275,302
Investments and other assets	171,418	215,633
Total non-current assets	50,298,387	57,806,369
Total assets	75,357,376	85,751,762

(Thousands of yen)

	As of December 31, 2024	As of June 30, 2025
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	433,163	337,429
Current portion of long-term borrowings	1,310,000	3,575,714
Lease liabilities	654	323,879
Accounts payable - other	2,116,542	4,296,844
Income taxes payable	867,933	1,221,764
Contract liabilities	6,229	26,857
Provision for bonuses	1,237,429	1,623,679
Provision for bonuses for directors (and other officers)	45,023	28,061
Provision for loss on orders received	1,526	1,564
Provision for repairs	5,021	10,972
Other	1,854,245	3,300,016
Total current liabilities	7,877,771	14,746,784
Non-current liabilities		
Contract liabilities	15,259	13,678
Long-term borrowings	12,459,561	13,745,008
Lease liabilities	981	497,300
Retirement benefit liability	226,155	226,204
Asset retirement obligations	10,736	10,779
Deferred tax liabilities	814,845	852,294
Provision for repairs	9,616	14,397
Other	18,398	18,365
Total non-current liabilities	13,555,553	15,378,028
Total liabilities	21,433,324	30,124,813
<b>Net assets</b>		
Shareholders' equity		
Share capital	11,823,312	11,823,312
Capital surplus	7,611,322	7,611,322
Retained earnings	14,446,135	14,737,406
Treasury shares	(120,520)	(120,618)
Total shareholders' equity	33,760,250	34,051,422
Accumulated other comprehensive income		
Foreign currency translation adjustment	3,631,714	4,265,433
Remeasurements of defined benefit plans	11,223	12,524
Total accumulated other comprehensive income	3,642,938	4,277,958
Non-controlling interests	16,520,862	17,297,568
Total net assets	53,924,051	55,626,949
Total liabilities and net assets	75,357,376	85,751,762

## Semi-annual Consolidated Statements of Income and Comprehensive Income

(Thousands of yen)

	For the six months ended June 30, 2024	For the six months ended June 30, 2025
Net sales	18,879,167	19,017,180
Cost of sales	13,716,291	13,942,970
Gross profit	5,162,876	5,074,209
Selling, general and administrative expenses	1,361,956	1,353,684
Operating income	3,800,920	3,720,525
Non-operating income		
Interest income	20,025	29,393
Commission income	88,626	90,959
Other	155,455	14,392
Total non-operating income	264,107	134,746
Non-operating expenses		
Interest expenses	73,105	84,000
Foreign exchange losses	-	241,625
Other	93,337	77,633
Total non-operating expenses	166,442	403,259
Ordinary income	3,898,584	3,452,012
Extraordinary income		
Gain on sale of non-current assets	433,978	170,113
Local government subsidy	82,627	-
Total extraordinary income	516,605	170,113
Extraordinary losses		
Loss on retirement of non-current assets	0	3,281
Total extraordinary losses	0	3,281
Income before income taxes	4,415,190	3,618,844
Income taxes	1,118,864	849,784
Net income	3,296,325	2,769,059
Net income attributable to		
Net income attributable to owners of parent	1,817,816	1,291,946
Net income attributable to non-controlling interests	1,478,509	1,477,112
Other comprehensive income		
Foreign currency translation adjustment	2,216,084	1,242,585
Remeasurements of defined benefit plans, net of tax	1,796	1,301
Total other comprehensive income	2,217,881	1,243,886
Comprehensive income	5,514,207	4,012,945
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,949,815	1,926,966
Comprehensive income attributable to non-controlling interests	2,564,391	2,085,979

## Semi-annual Consolidated Statement of Cash Flows

(Thousands of yen)

	For the six months ended June 30, 2024	For the six months ended June 30, 2025
<b>Cash flows from operating activities</b>		
Income before income taxes	4,415,190	3,618,844
Depreciation	6,846,541	6,393,870
Increase (decrease) in retirement benefit liability	4,959	49
Increase (decrease) in provision for bonuses	237,287	326,041
Increase (decrease) in provision for bonuses for directors (and other officers)	(28,570)	(16,962)
Interest income	(20,025)	(29,393)
Interest expenses	73,105	84,000
Local government subsidy	(82,627)	-
Loss (gain) on sale and retirement of non-current assets	(433,978)	(166,831)
Decrease (increase) in accounts receivable - trade, and contract assets	(1,018,428)	503,002
Decrease (increase) in inventories	(143,175)	9,138
Increase (decrease) in trade payables	(12,981)	(71,597)
Decrease (increase) in lease receivables	37,835	85,572
Decrease (increase) in other current assets	73,899	(341,442)
Increase (decrease) in other current liabilities	33,103	17,626
Increase (decrease) in other non-current liabilities	(27,129)	10,742
Other, net	(16,635)	(33,520)
Subtotal	9,938,369	10,389,140
Interest received	19,920	30,327
Interest paid	(73,288)	(84,704)
Subsidies received	82,627	-
Income taxes refund	190	49,700
Income taxes paid	(887,189)	(504,861)
Compensation paid for damage	(21,996)	(33,505)
Net cash provided by (used in) operating activities	9,058,633	9,846,096
<b>Cash flows from investing activities</b>		
Payments into time deposits	(1,800,000)	-
Proceeds from withdrawal of time deposits	2,700,000	3,000,000
Purchase of property, plant and equipment	(5,251,167)	(9,240,942)
Proceeds from sale of property, plant and equipment	245,520	172,739
Purchase of intangible assets	(18,383)	(69,401)
Proceeds from equipment rental	39,235	8,234
Other, net	(1,093)	(821)
Net cash provided by (used in) investing activities	(4,085,889)	(6,130,192)

(Thousands of yen)

	For the six months ended June 30, 2024	For the six months ended June 30, 2025
Cash flows from financing activities		
Proceeds from short-term borrowings	300,000	300,000
Repayments of short-term borrowings	(600,000)	(300,000)
Proceeds from long-term borrowings	955,280	5,900,460
Repayments of long-term borrowings	(5,066,372)	(2,612,577)
Purchase of treasury shares	(289)	(98)
Dividends paid	(1,000,340)	(999,770)
Repayments of lease liabilities	(650)	(149,350)
Net cash provided by (used in) financing activities	(5,412,372)	2,138,662
Effect of exchange rate change on cash and cash equivalents	339,754	119,567
Net increase (decrease) in cash and cash equivalents	(99,874)	5,974,134
Cash and cash equivalents at beginning of period	9,096,001	8,690,038
Cash and cash equivalents at end of period	8,996,127	14,664,172