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November 14, 2025

## Consolidated Financial Results for the Nine Months Ended September 30, 2025 (Under Japanese GAAP)

Company name: Tera Probe, Inc.  
Listing: Tokyo Stock Exchange  
Securities code: 6627  
URL: <https://www.teraprobe.com/>  
Representative: Tsuyoshi Yokoyama President  
Inquiries: Masayuki Nakagawa Chief Financial Officer  
Telephone: +81-45-476-5711  
Scheduled date to commence dividend payments: -  
Preparation of supplementary material on financial results: Yes  
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the nine months ended September 30, 2025 (from January 1, 2025 to September 30, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended September 30, 2025	29,817	6.1	5,958	8.6	5,710	5.9	2,173	(15.5)
September 30, 2024	28,110	7.9	5,484	5.0	5,390	(3.3)	2,573	(11.3)

Note: Comprehensive income For the nine months ended September 30, 2025: ¥ 5,016 million [ 20.3%]  
For the nine months ended September 30, 2024: ¥ 4,170 million [ (39.5)%]

	Net income per share	Net income per share (diluted)
	Yen	Yen
Nine months ended September 30, 2025	238.94	-
September 30, 2024	282.91	-

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of September 30, 2025	89,575	56,630	43.3
December 31, 2024	75,357	53,924	49.6

Reference: Equity

As of September 30, 2025: ¥ 38,806 million  
As of December 31, 2024: ¥ 37,403 million

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2024	-	0.00	-	110.00	110.00
Fiscal year ending December 31, 2025	-	0.00	-		
Fiscal year ending December 31, 2025 (Forecast)				-	-

Note: Revisions to the forecast of cash dividends most recently announced: None

## 3. Consolidated financial result forecasts for the fiscal year ending December 31, 2025 (from January 1, 2025 to December 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	41,170	10.9	8,400	20.9	8,060	15.1	2,900	(17.4)	318.79

Note: Revisions to the financial result forecast most recently announced: Yes

### \* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	9,282,500 shares
As of December 31, 2024	9,282,500 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	185,511 shares
As of December 31, 2024	185,449 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2025	9,097,035 shares
Nine months ended September 30, 2024	9,097,097 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

The financial forecast is based on the information available at a time of issuance of this report, and are not intended to be a commitment by the Company to achieve the forecasted figures. The actual results may change from the forecasted figures due to various factors.

Quarterly Consolidated Financial Statements and Primary Notes  
Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of December 31, 2024	As of September 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	11,690,038	13,408,373
Accounts receivable - trade, and contract assets	10,807,755	11,184,004
Raw materials and supplies	513,445	544,650
Accounts receivable - other	554,673	857,413
Lease receivables	1,117,045	1,179,784
Other	376,030	401,906
Total current assets	25,058,988	27,576,133
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	12,476,923	13,011,581
Machinery, equipment and vehicles, net	31,802,378	39,333,656
Other, net	5,624,862	9,149,993
Total property, plant and equipment	49,904,164	61,495,230
Intangible assets	222,805	277,539
Investments and other assets	171,418	226,655
Total non-current assets	50,298,387	61,999,426
Total assets	75,357,376	89,575,559

(Thousands of yen)

	As of December 31, 2024	As of September 30, 2025
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	433,163	387,932
Current portion of long-term borrowings	1,310,000	5,178,379
Lease liabilities	654	318,213
Accounts payable - other	2,116,542	3,825,738
Income taxes payable	867,933	931,408
Contract liabilities	6,229	15,420
Provision for bonuses	1,237,429	1,670,155
Provision for bonuses for directors (and other officers)	45,023	43,735
Provision for loss on orders received	1,526	2,179
Provision for repairs	5,021	10,489
Other	1,854,245	1,944,455
Total current liabilities	7,877,771	14,328,108
Non-current liabilities		
Contract liabilities	15,259	12,887
Long-term borrowings	12,459,561	16,989,414
Lease liabilities	981	406,125
Retirement benefit liability	226,155	228,450
Asset retirement obligations	10,736	10,801
Deferred tax liabilities	814,845	934,004
Provision for repairs	9,616	16,787
Other	18,398	18,349
Total non-current liabilities	13,555,553	18,616,821
Total liabilities	21,433,324	32,944,930
<b>Net assets</b>		
Shareholders' equity		
Share capital	11,823,312	11,823,312
Capital surplus	7,611,322	7,611,322
Retained earnings	14,446,135	15,619,109
Treasury shares	(120,520)	(120,748)
Total shareholders' equity	33,760,250	34,932,995
Accumulated other comprehensive income		
Foreign currency translation adjustment	3,631,714	3,860,077
Remeasurements of defined benefit plans	11,223	13,175
Total accumulated other comprehensive income	3,642,938	3,873,253
Non-controlling interests	16,520,862	17,824,381
Total net assets	53,924,051	56,630,629
Total liabilities and net assets	75,357,376	89,575,559

Quarterly Consolidated Statements of Income and Comprehensive Income  
For the nine months ended December 31, 2025

(Thousands of yen)

	For the nine months ended September 30, 2024	For the nine months ended September 30, 2025
Net sales	28,110,344	29,817,120
Cost of sales	20,602,420	21,752,482
Gross profit	7,507,924	8,064,638
Selling, general and administrative expenses	2,023,645	2,105,990
Operating income	5,484,278	5,958,647
Non-operating income		
Interest income	20,903	39,643
Commission income	136,846	113,464
Other	57,552	27,153
Total non-operating income	215,302	180,261
Non-operating expenses		
Interest expenses	110,896	154,073
Depreciation of inactive non-current assets	57,856	147,668
Foreign exchange losses	73,382	122,994
Other	67,371	3,503
Total non-operating expenses	309,507	428,240
Ordinary income	5,390,073	5,710,668
Extraordinary income		
Gain on sale of non-current assets	686,015	403,583
Local government subsidy	82,627	-
Total extraordinary income	768,642	403,583
Extraordinary losses		
Loss on sale of non-current assets	26	20,911
Loss on retirement of non-current assets	0	3,281
Impairment losses	-	3,602
Total extraordinary losses	26	27,796
Income before income taxes	6,158,689	6,086,456
Income taxes	1,515,766	1,519,422
Net income	4,642,923	4,567,033
Net income attributable to		
Net income attributable to owners of parent	2,573,641	2,173,648
Net income attributable to non-controlling interests	2,069,282	2,393,384
Other comprehensive income		
Foreign currency translation adjustment	(475,468)	447,770
Remeasurements of defined benefit plans, net of tax	2,694	1,951
Total other comprehensive income	(472,773)	449,721
Comprehensive income	4,170,149	5,016,755
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,333,847	2,403,963
Comprehensive income attributable to non-controlling interests	1,836,302	2,612,792