

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail

May 15, 2026

## Consolidated Financial Results for the Three Months Ended March 31, 2026 (Under Japanese GAAP)

Company name: Tera Probe, Inc.  
Listing: Tokyo Stock Exchange  
Securities code: 6627  
URL: <https://www.teraprobe.com/>  
Representative: Tsuyoshi Yokoyama                      President  
Inquiries: Masayuki Nakagawa                              Chief Financial Officer  
Telephone: +81-45-476-5711  
Scheduled date to commence dividend payments: -  
Preparation of supplementary material on financial results: Yes  
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended March 31, 2026 (from January 1, 2026 to March 31, 2026)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended March 31, 2026	12,722	37.5	3,211	83.1	3,258	94.5	1,162	63.2
March 31, 2025	9,249	3.4	1,753	3.3	1,675	(2.3)	712	(22.7)

Note: Comprehensive income      For the three months ended March 31, 2026:      ¥      2,466 million      [      -%]  
For the three months ended March 31, 2025:      ¥      (882) million      [      -%]

	Net income per share	Net income per share (diluted)
Three months ended	Yen	Yen
March 31, 2026	127.78	-
March 31, 2025	78.31	-

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
March 31, 2026	109,763	61,394	37.0
December 31, 2025	100,572	59,928	40.2

Reference: Equity

As of March 31, 2026:                              ¥      40,640 million  
As of December 31, 2025:                              ¥      40,475 million

## 2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	0.00	-	110.00	110.00
Fiscal year ending December 31, 2026	-				
Fiscal year ending December 31, 2026 (Forecast)		0.00	-	-	-

Note: Revisions to the forecast of cash dividends most recently announced: None

## 3. Consolidated Financial Results Forecast for the Six Months Ended June 30, 2026 (January 1, 2026 to June 30, 2026), and Consolidated Financial Results Forecast for the Nine Months Ended September 30, 2026 (January 1, 2026 to September 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	
Six months ending June 30, 2026	26,300	38.3	6,600	77.4	6,520	88.9	2,330	80.3	Yen 256.13
Nine months ending September 30, 2026	40,800	36.8	10,220	71.5	10,000	75.1	3,600	65.6	395.74

Note: Revisions to the financial result forecast most recently announced: Yes

### \* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

(4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	9,282,500 shares
As of December 31, 2025	9,282,500 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2026	185,511 shares
As of December 31, 2025	185,511 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended March 31, 2026	9,096,989 shares
Three months ended March 31, 2025	9,097,051 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

The financial forecast is based on the information available at a time of issuance of this report, and are not intended to be a commitment by the Company to achieve the forecasted figures. The actual results may change from the forecasted figures due to various factors.

Quarterly Consolidated Financial Statements and Primary Notes  
 Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of December 31, 2025	As of March 31, 2026
<b>Assets</b>		
Current assets		
Cash and deposits	14,371,741	10,018,935
Accounts receivable - trade and contract assets	12,415,366	13,472,403
Raw materials and supplies	569,877	581,572
Accounts receivable - other	1,877,794	1,941,870
Lease receivables	1,138,194	1,068,127
Other	445,783	433,405
<b>Total current assets</b>	<b>30,818,757</b>	<b>27,516,314</b>
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	13,038,493	12,832,996
Machinery, equipment and vehicles, net	49,937,528	54,499,583
Other, net	6,140,046	14,279,270
<b>Total property, plant and equipment</b>	<b>69,116,068</b>	<b>81,611,849</b>
Intangible assets	279,450	280,967
Investments and other assets	358,711	354,482
<b>Total non-current assets</b>	<b>69,754,230</b>	<b>82,247,299</b>
<b>Total assets</b>	<b>100,572,987</b>	<b>109,763,613</b>

(Thousands of yen)

	As of December 31, 2025	As of March 31, 2026
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	510,456	421,233
Short-term borrowings	-	1,498,080
Current portion of long-term borrowings	5,749,592	5,748,871
Lease liabilities	396,272	398,099
Accounts payable - other	2,637,569	1,287,760
Income taxes payable	1,680,320	2,337,394
Contract liabilities	4,177	3,743
Provision for bonuses	1,691,842	2,062,531
Provision for bonuses for directors (and other officers)	67,049	25,308
Provision for loss on orders received	3,046	1,613
Provision for repairs	11,050	17,845
Other	2,345,226	1,933,474
Total current liabilities	15,096,602	15,735,956
Non-current liabilities		
Contract liabilities	12,096	11,306
Long-term borrowings	23,300,561	30,348,923
Lease liabilities	403,628	303,305
Retirement benefit liability	213,235	213,851
Asset retirement obligations	10,823	10,845
Deferred tax liabilities	1,570,193	1,705,933
Provision for repairs	18,823	20,683
Other	18,332	18,316
Total non-current liabilities	25,547,695	32,633,164
Total liabilities	40,644,298	48,369,121
<b>Net assets</b>		
Shareholders' equity		
Share capital	11,823,312	11,823,312
Capital surplus	7,611,322	7,611,322
Retained earnings	16,813,458	16,975,196
Treasury shares	(120,748)	(120,748)
Total shareholders' equity	36,127,345	36,289,082
Accumulated other comprehensive income		
Foreign currency translation adjustment	4,314,547	4,318,600
Remeasurements of defined benefit plans	33,596	33,230
Total accumulated other comprehensive income	4,348,143	4,351,830
Non-controlling interests	19,453,200	20,753,579
Total net assets	59,928,689	61,394,492
Total liabilities and net assets	100,572,987	109,763,613

Quarterly Consolidated Statements of Income and Comprehensive Income  
For the Three-Month Period

(Thousands of yen)

	For the three months ended March 31, 2025	For the three months ended March 31, 2026
Net sales	9,249,627	12,722,311
Cost of sales	6,848,125	8,710,807
Gross profit	2,401,501	4,011,503
Selling, general and administrative expenses	647,576	800,162
Operating income	1,753,924	3,211,341
Non-operating income		
Interest income	3,238	8,195
Foreign exchange gains	-	156,576
Other	52,926	94,089
Total non-operating income	56,165	258,861
Non-operating expenses		
Interest expenses	44,011	132,160
Depreciation of inactive non-current assets	28,767	77,968
Other	62,207	1,466
Total non-operating expenses	134,986	211,596
Ordinary income	1,675,102	3,258,606
Extraordinary income		
Gain on sale of non-current assets	67,585	86,572
Local government subsidy	-	8,786
Total extraordinary income	67,585	95,358
Extraordinary losses		
Loss on retirement of non-current assets	1,400	-
Impairment losses	-	72,127
Total extraordinary losses	1,400	72,127
Income before income taxes	1,741,287	3,281,837
Income taxes	326,712	822,946
Net income	1,414,574	2,458,890
Net income attributable to		
Net income attributable to owners of parent	712,430	1,162,405
Net income attributable to non-controlling interests	702,143	1,296,484
Other comprehensive income		
Foreign currency translation adjustment	(2,297,610)	7,947
Remeasurements of defined benefit plans, net of tax	650	(366)
Total other comprehensive income	(2,296,960)	7,581
Comprehensive income	(882,386)	2,466,471
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(458,700)	1,166,092
Comprehensive income attributable to non-controlling interests	(423,685)	1,300,378