2Q FY2026

Consolidated Financial Results

Tera Probe, Inc.

Stock code: 6627

力成集團
PTI GROUP

Tera Probe

2Q FY2026
Financial Information

As a general rule, percent change is indicated as "-" in this document
when it exceeds 1,000% or when one or both of the figures used for calculation are negative.

Consolidated Financial Summary (QoQ)

Tera Probe

- Strong growth in data center processors, with the start of mass production for a new customer also contributing
- Overall stability in automotive products, despite variations among customers

(Unit : ¥ billions)

	FY2025				FY2026		QoQ	
	1Q	2Q	3Q	4Q	1Q	2Q	Change	%
Net sales	**9.25**	**9.77**	**10.80**	**11.93**	**12.72**	**14.59**	**1.87**	**15%**
Gross profit	**2.40**	**2.67**	**2.99**	**3.71**	**4.01**	**4.87**	**0.86**	**21%**
% Margin	26.0%	27.4%	27.7%	31.1%	31.5%	33.4%	1.9pt	-
Operating income	**1.75**	**1.97**	**2.24**	**2.94**	**3.21**	**4.00**	**0.79**	**25%**
% Margin	19.0%	20.1%	20.7%	24.6%	25.2%	27.4%	2.2pt	-
Ordinary income	**1.68**	**1.78**	**2.26**	**3.04**	**3.26**	**3.92**	**0.66**	**20%**
Income before income taxes	**1.74**	**1.88**	**2.47**	**3.74**	**3.28**	**4.19**	**0.91**	**28%**
Net income attributable to owners of parent	**0.71**	**0.58**	**0.88**	**1.19**	**1.16**	**1.56**	**0.40**	**34%**
% Margin	7.7%	5.9%	8.2%	10.0%	9.1%	10.7%	1.6pt	-

Recognition of gain on fixed asset sales in 2QFY2026

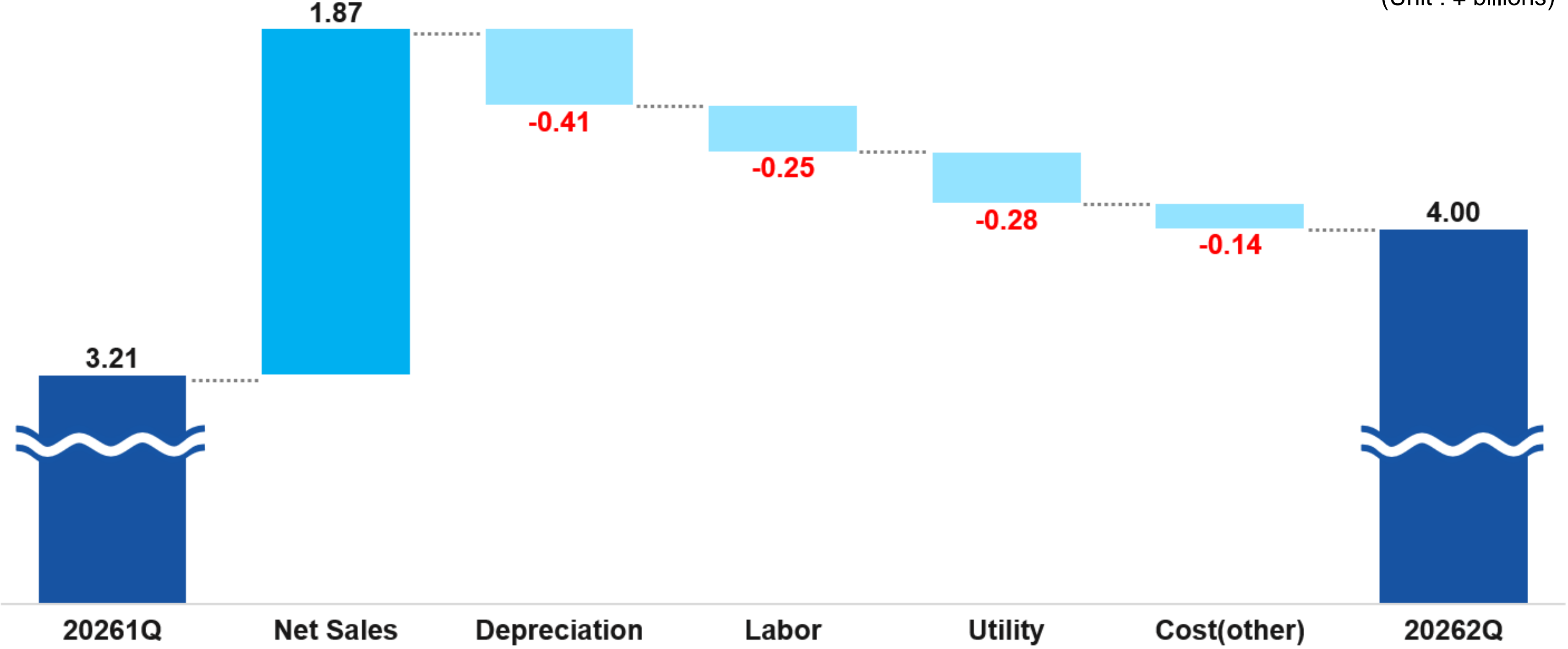
Exchange rates							
US$	154.13	146.14	146.32	151.37	155.97	158.82	JPY
NT$	4.64	4.67	4.76	4.81	4.96	5.01	JPY

Analysis of Consolidated Operating Income (QoQ)

Tera Probe

■ **Increase in operating income as net sales growth (+15%) exceeded cost increases (+11%)**

(Unit : ¥ billions)



Net sales	: Increase	Strong growth in data center processors, plus contribution from the start of mass production for a new customer
Depreciation	: Increase	Investment in advanced testers
Utility	: Increase	Application of summer electricity surcharges (mainly in Taiwan)

Difference between 2Q forecast and actual results

Tera Probe

■ Higher net sales and earnings driven by higher-than-expected production of data center processors and the favorable impact of yen depreciation

(Unit : ¥ billions)

	2Q FY2026			
	Forecast	Result	Change	%
Net sales	**13.58**	**14.59**	**1.01**	**7%**
Operating income	**3.39**	**4.00**	**0.61**	**18%**
% Margin	25.0%	27.4%	2.4pt	—
Ordinary income	**3.26**	**3.92**	**0.66**	**20%**
% Margin	24.0%	26.9%	2.9pt	—
Net income attributable to owners of parent	**1.17**	**1.56**	**0.39**	**33%**
% Margin	8.6%	10.7%	2.1pt	—

US$	157.80	158.82
NT$	4.94	5.01

Consolidated Financial Summary (YoY)

■ Continued strong demand for data center processors, with contribution from EV-related products

(Unit : ¥ billions)

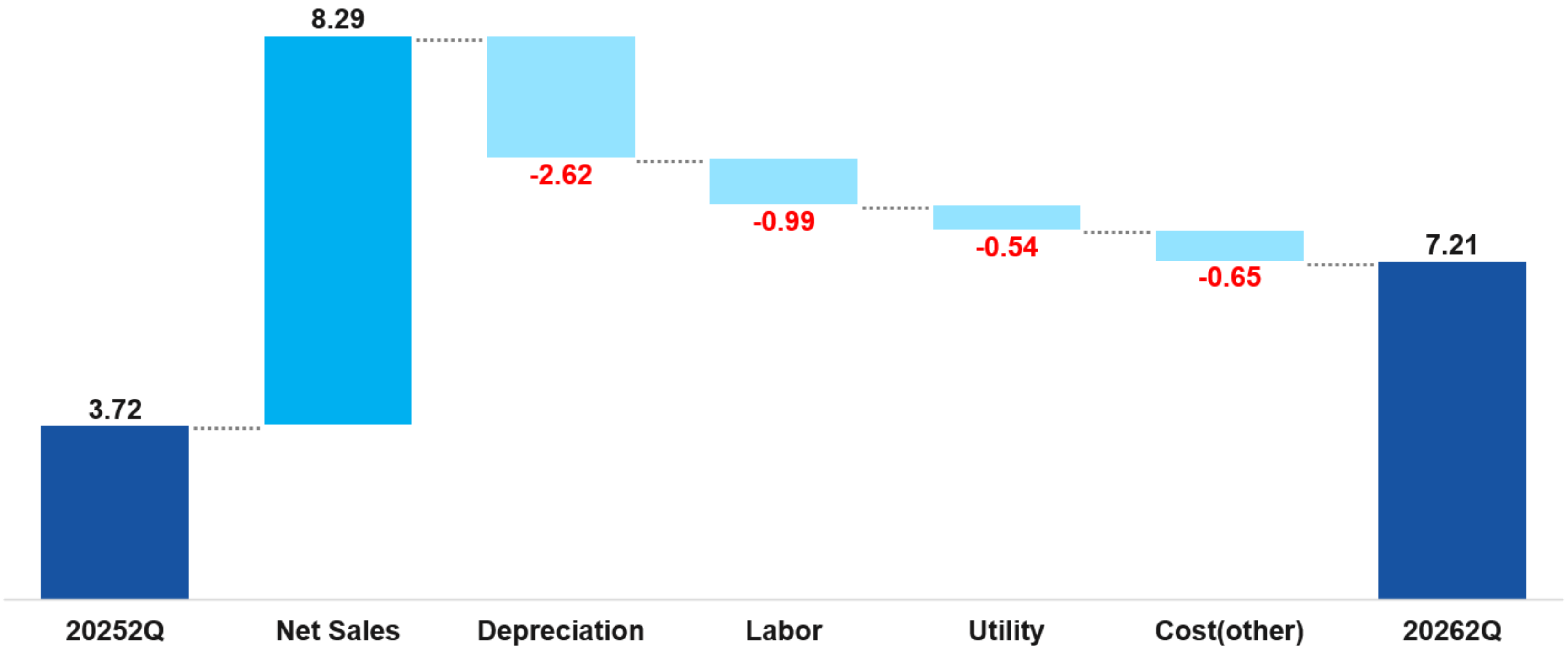
	FY2025	FY2026	YoY	
	1H	1H	Change	%
Net sales	**19.02**	**27.31**	**8.29**	**44%**
Gross profit	**5.07**	**8.88**	**3.81**	**75%**
% Margin	26.7%	32.5%	5.8pt	—
Operating income	**3.72**	**7.21**	**3.49**	**94%**
% Margin	19.6%	26.4%	6.8pt	—
Ordinary income	**3.45**	**7.18**	**3.73**	**108%**
Income before income taxes	**3.62**	**7.48**	**3.86**	**107%**
Net income attributable to owners of parent	**1.29**	**2.72**	**1.43**	**110%**
% Margin	6.8%	10.0%	3.2pt	—

US$	150.03	157.40
NT$	4.67	5.01

Analysis of Consolidated Operating Income (YoY)

■ **Net sales growth in advanced products offsetting higher depreciation expenses, resulting in a 94% increase in operating income**

(Unit : ¥ billions)

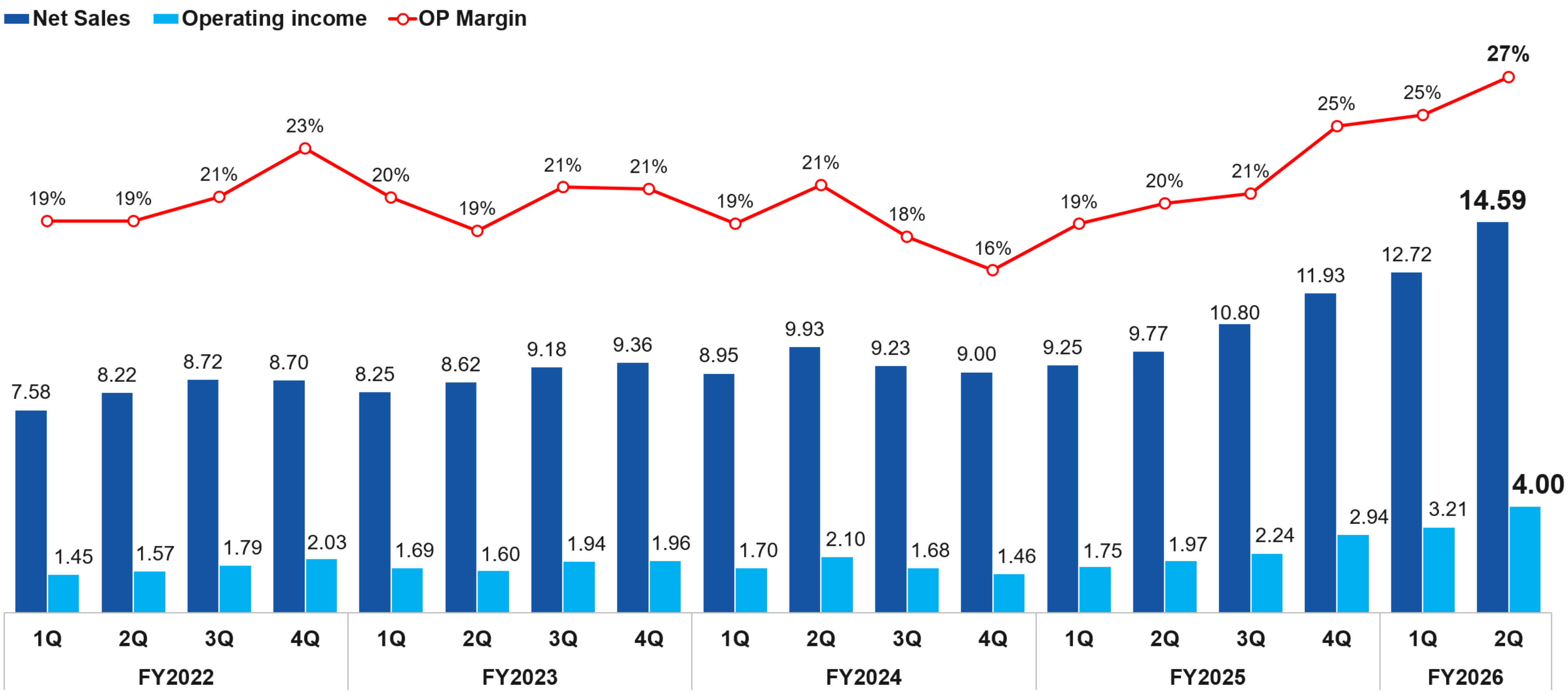


Net sales	: Increase	Continued strong demand for data center processors, with contribution from EV-related products
Depreciation	: Increase	Investment in advanced testers
Labor	: Increase	Higher headcount

Quarterly Net Sales and Operating Income

■ Operating income margin rises to 27%, a quarterly record, driven by a higher sales mix in advanced products

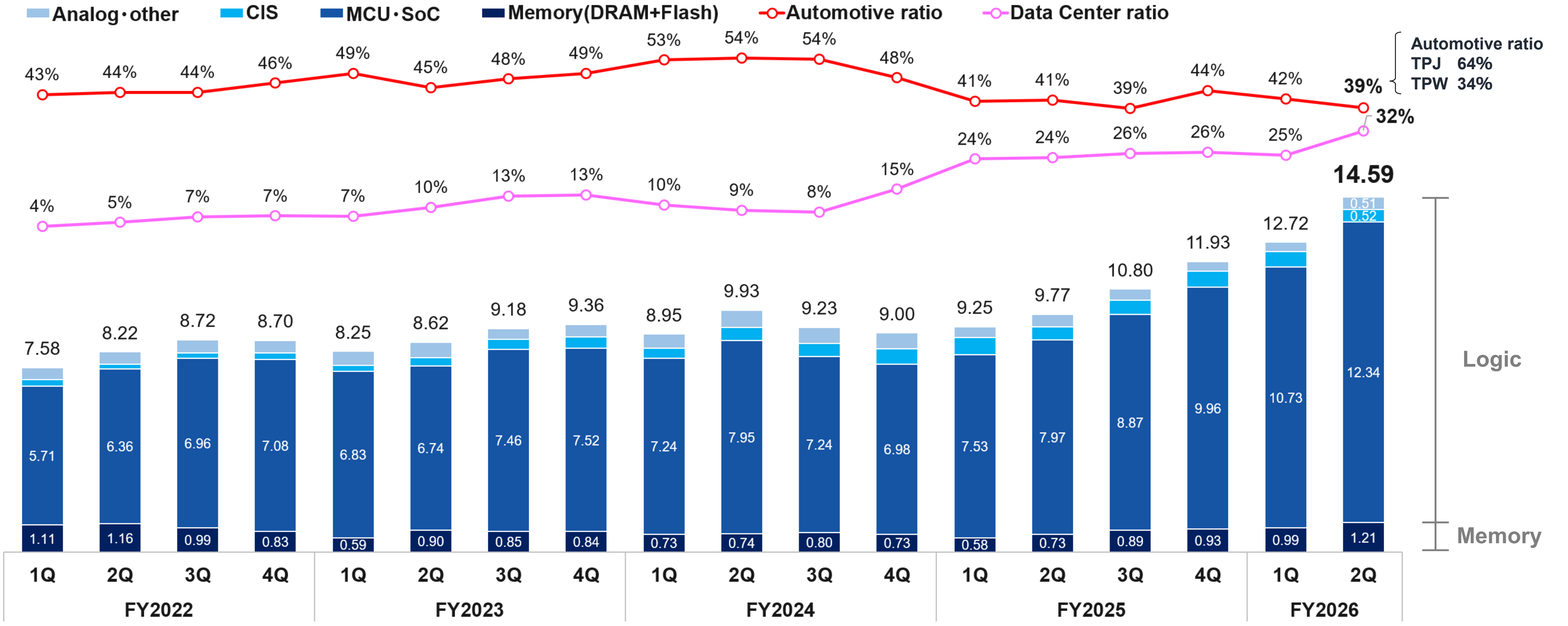
(Unit : ¥ billions)



Quarterly Net Sales by Products

■ Steady contract volumes for automotive products, with higher data center processor volumes contributing to net sales growth

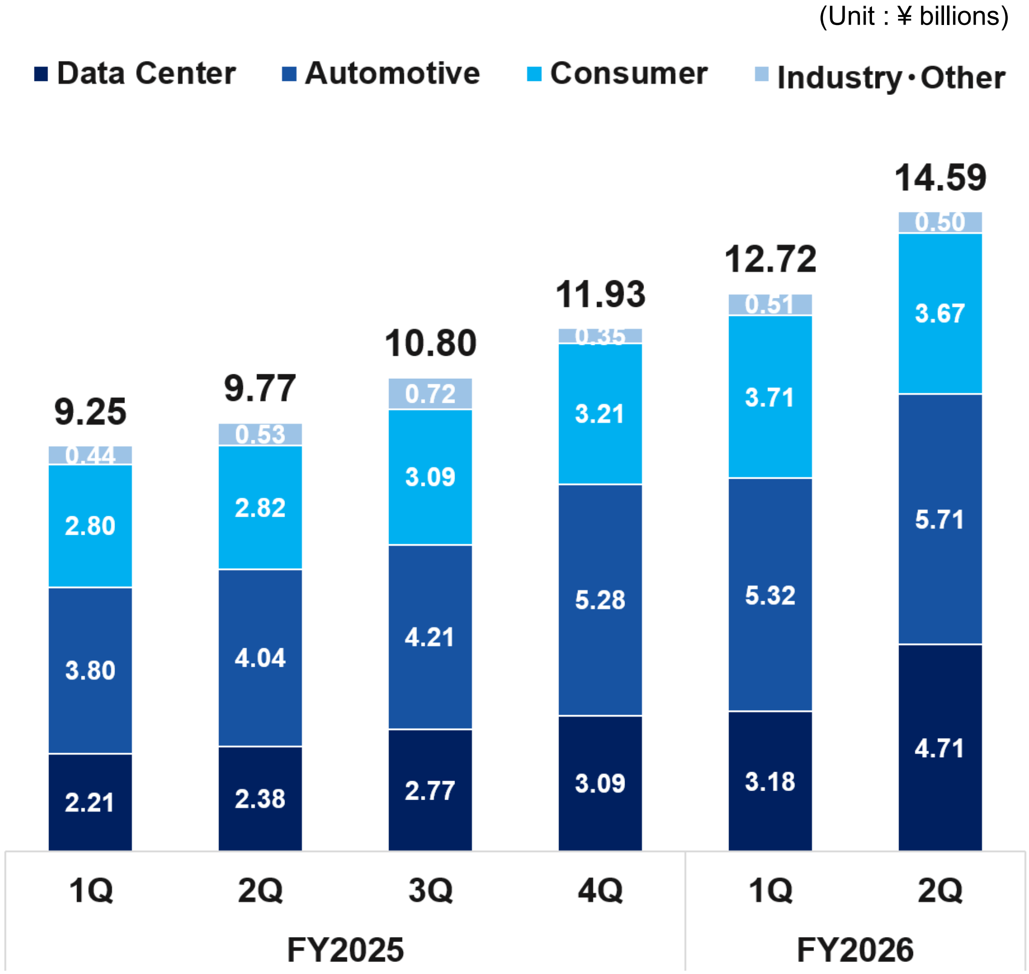
(Unit : ¥ billions)

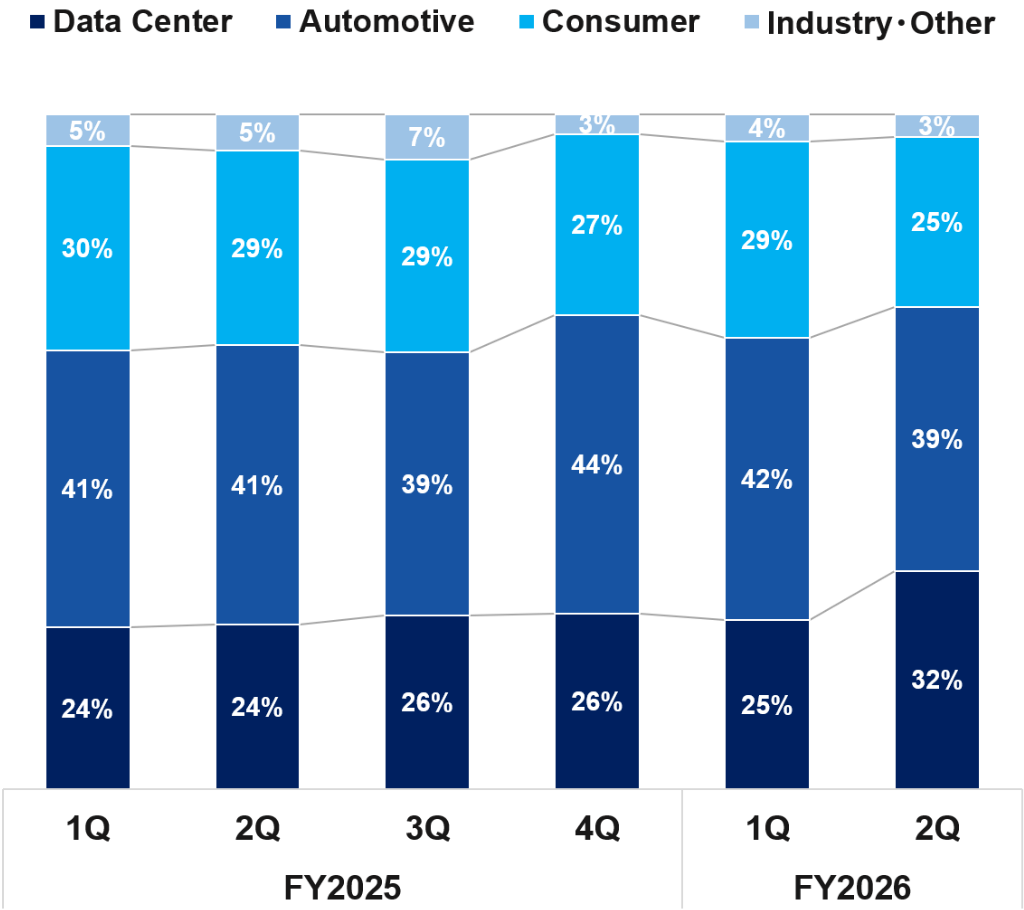


* TPJ：TeraProbe TPW=TeraPower Technology Inc.

Quarterly Net Sales by Application (Trends by quarter)

Tera Probe





* "Data Centers" is newly introduced as an independent category, with related sales previously included in Industrial & Medical and Consumer.
Graphs based on the previous classification are provided in the Appendix.

Consolidated Balance Sheet and Cash Flow

■ Increase in tangible fixed assets and borrowings driven by investment in advanced testers

(Unit : ¥ billions)

	FY2025				FY2026		QoQ		YoY		vs.FY2025-end	
	As of Mar. 31	As of Jun. 30	As of Sep. 30	As of Dec. 31	As of Mar. 31	As of Jun. 30	Change	%	Change	%	Change	%
Total assets	71.5	85.8	89.6	100.6	109.8	117.0	7.2	7%	31.2	36%	16.4	16%
Cash and deposits	9.6	14.7	13.4	14.4	10.0	11.6	1.6	16%	-3.1	-21%	-2.8	-19%
Property, plant and equipment	48.4	57.3	61.5	69.1	81.6	86.1	4.5	5%	28.8	50%	17.0	25%
Other assets	13.6	13.8	14.7	17.1	18.1	19.3	1.2	6%	5.5	40%	2.2	13%
Total liabilities	19.5	30.1	32.9	40.6	48.4	52.6	4.2	9%	22.5	75%	12.0	30%
Interest-bearing liabilities※	13.4	18.1	22.9	29.9	38.3	40.3	2.0	5%	22.2	122%	10.4	35%
Other liabilities	6.1	12.0	10.1	10.8	10.1	12.3	2.2	22%	0.3	3%	1.5	14%
Total net assets	52.0	55.6	56.6	59.9	61.4	64.3	2.9	5%	8.7	16%	4.4	7%

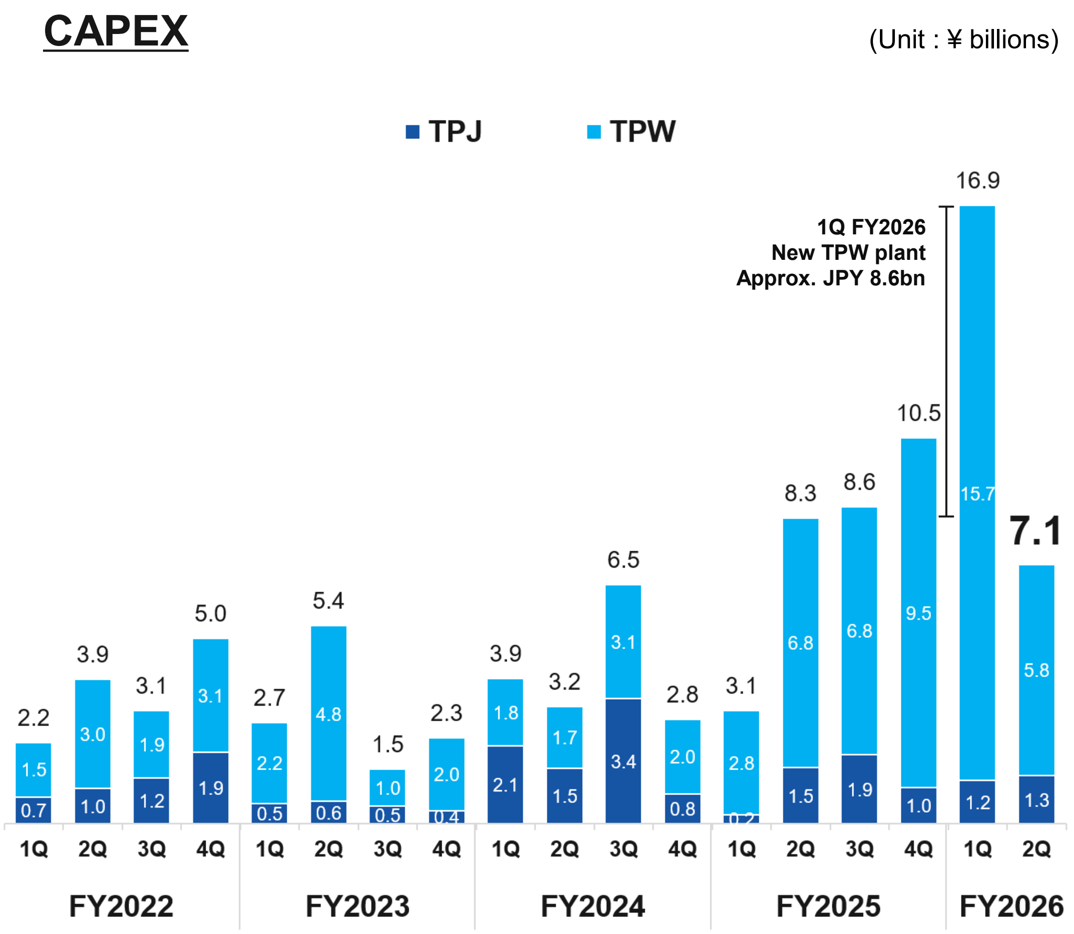
*Interest-bearing liabilities＝Borrowings＋Lease liabilities

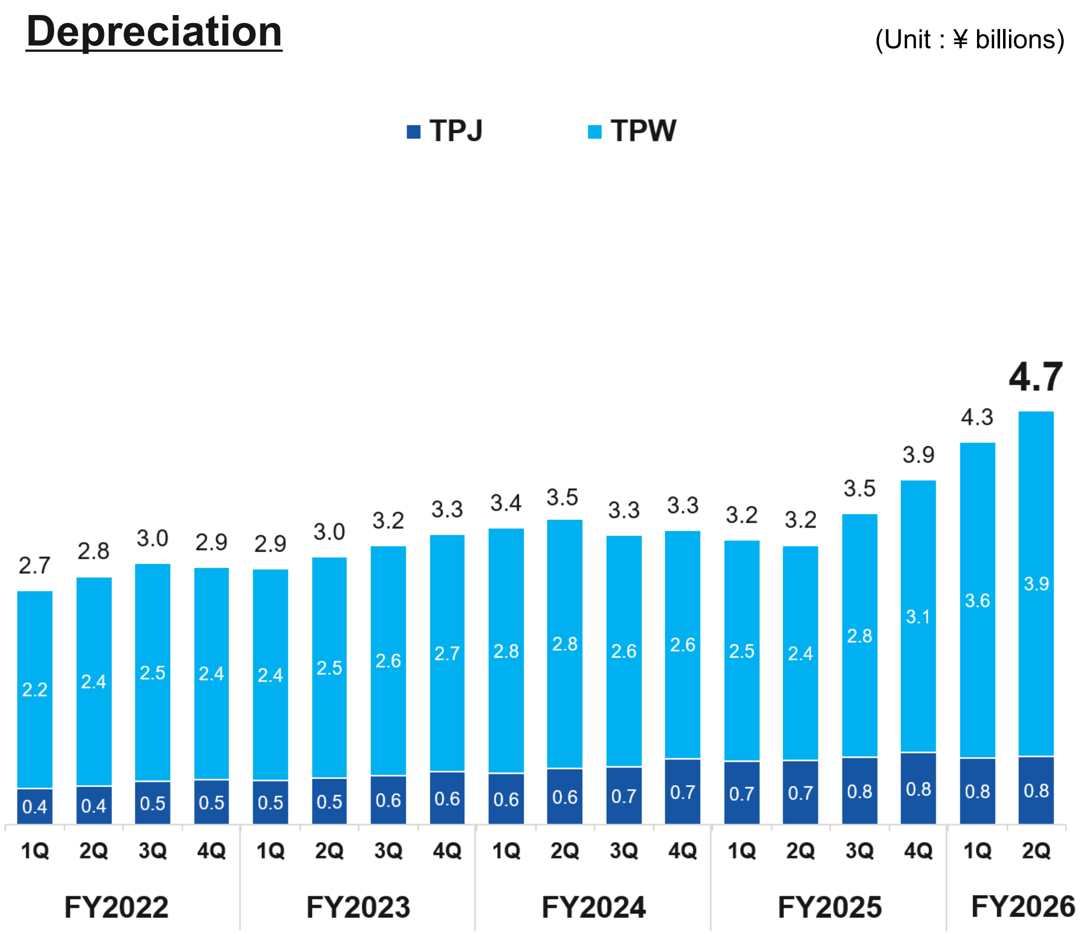
D/E ratio	0.4	0.5	0.6	0.7	0.9	0.9
Net D/E ratio	0.1	0.1	0.2	0.4	0.7	0.7

	FY2025				FY2026		QoQ		YoY	
	1Q	2Q	3Q	4Q	1Q	2Q	Change	%	Change	%
Operating CF	4.5	5.4	4.3	6.0	6.3	7.3	1.0	16%	3.7	38%
Investment CF	-1.9	-4.2	-8.9	-13.6	-18.0	-4.1	13.9	-	-16.0	-
Free CF	2.5	1.2	-4.6	-7.6	-11.8	3.1	14.9	-	-12.4	-
Financial CF	-1.6	3.7	3.4	6.3	7.4	0.5	-6.9	-93%	5.8	271%

Capital Expenditure and Depreciation

Continued investment considering equipment lead times





2H FY2026
Consolidated Earnings Forecast

Consolidated Earnings Forecast (2H FY2026)

Tera Probe

■ Record-high net sales and earnings expected, driven by higher data center processor volumes

(Unit : ¥ billions)

	FY2025					FY2026			QoQ		FY2026	QoQ		FY2026	YoY	
	1Q	2Q	3Q	4Q	Full Year	1Q	2Q	3Q	Change	%	4Q	Change	%	Full Year	Change	%
Net sales	**9.25**	**9.77**	**10.80**	**11.93**	**41.75**	**12.72**	**14.59**	**15.49**	**0.90**	**6%**	**16.30**	**0.81**	**5%**	**59.10**	**17.35**	**42%**
Operating income	**1.75**	**1.97**	**2.24**	**2.94**	**8.89**	**3.21**	**4.00**	**4.29**	**0.29**	**7%**	**4.80**	**0.51**	**12%**	**16.30**	**7.41**	**83%**
% Margin	19.0%	20.1%	20.7%	24.6%	21.3%	25.2%	27.4%	27.7%	0.3pt	―	29.4%	1.7pt	―	27.6%	6.3pt	―
Ordinary income	**1.68**	**1.78**	**2.26**	**3.04**	**8.75**	**3.26**	**3.92**	**4.22**	**0.30**	**7%**	**4.70**	**0.48**	**11%**	**16.10**	**7.35**	**84%**
Net income attributable to owners of parent	**0.71**	**0.58**	**0.88**	**1.19**	**3.37**	**1.16**	**1.56**	**1.58**	**0.02**	**2%**	**1.70**	**0.12**	**7%**	**6.00**	**2.63**	**78%**
% Margin	7.7%	5.9%	8.2%	10.0%	8.1%	9.1%	10.7%	10.2%	-0.5pt	―	10.4%	0.2pt	―	10.2%	2.1pt	―
US$	154.13	146.14	146.32	151.37	149.40	155.97	158.82	161.16			160.00			159.03		
NT$	4.64	4.67	4.76	4.81	4.81	4.96	5.01	4.99			4.97			4.97		

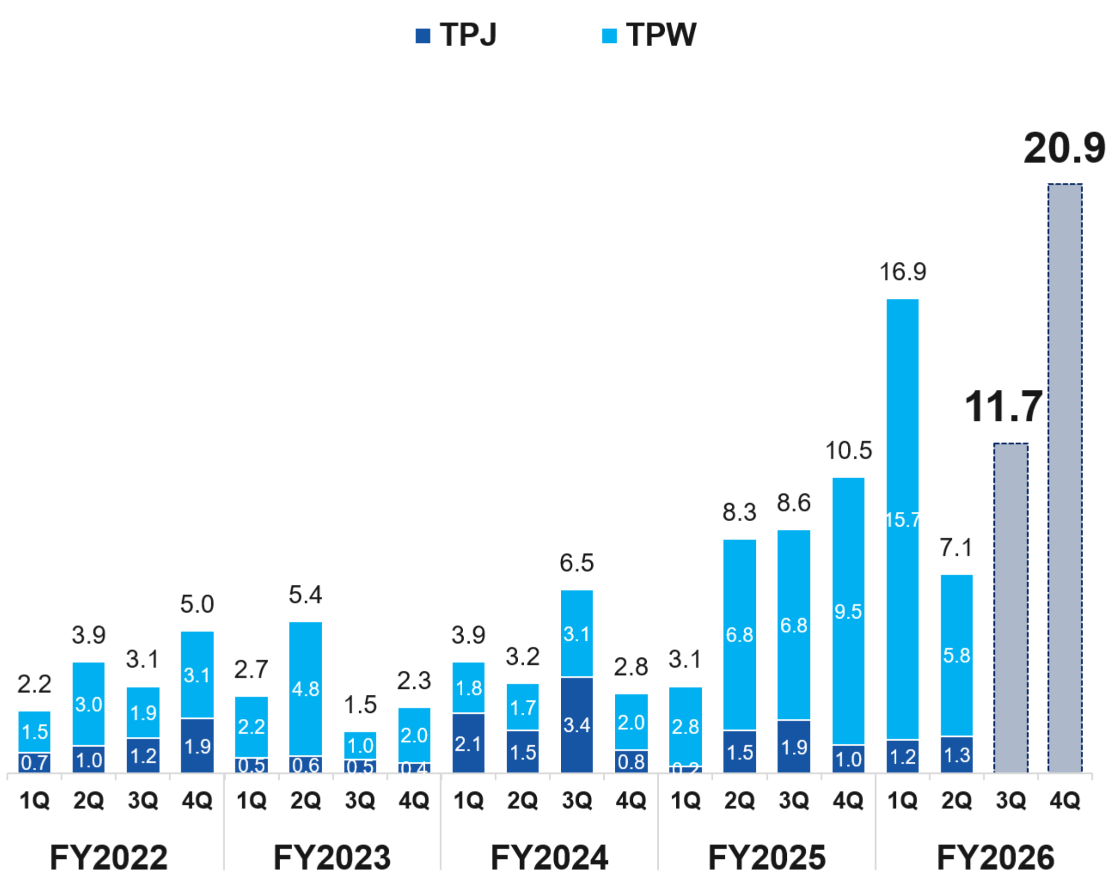
Exchange rates (Aug.-Dec.2026) : US$ = 160.00JPY、NT$ = 4.90JPY

Capital Expenditure and Depreciation Forecast (2H FY2026)

Continuing investment to meet strong demand for advanced products

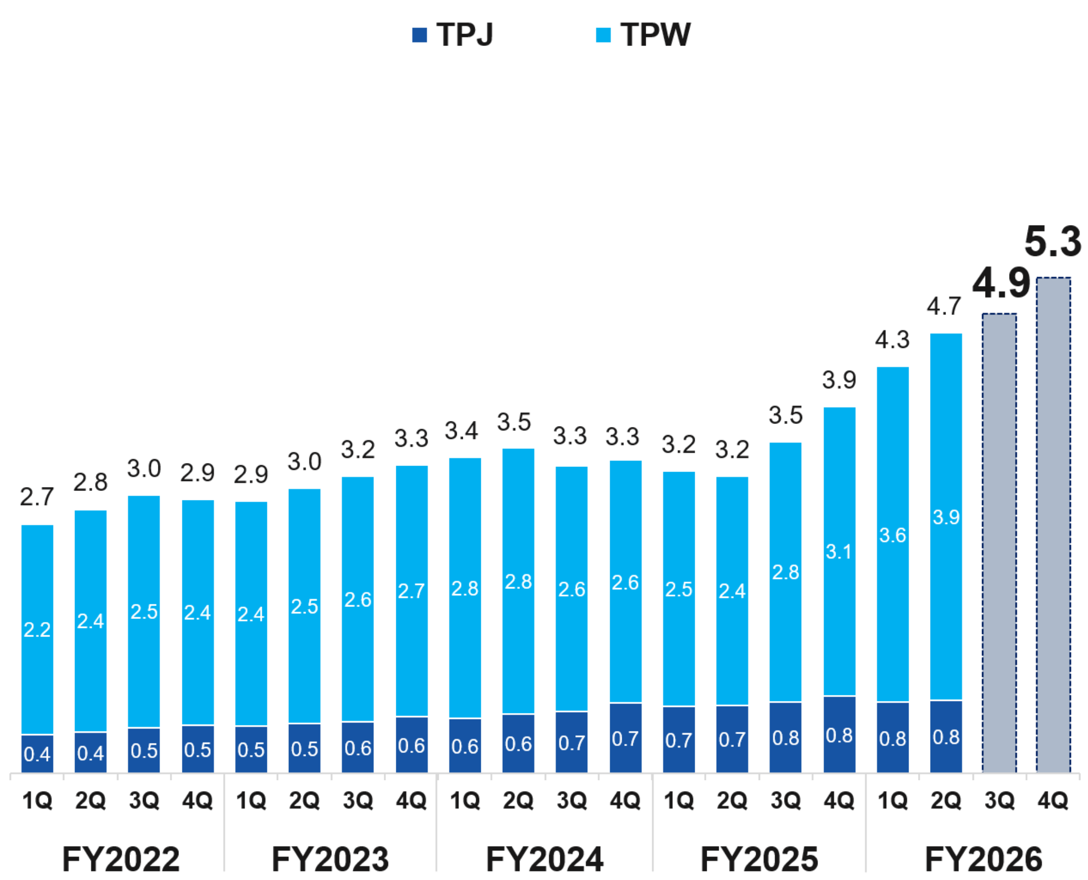
CAPEX

(Unit : ¥ billions)



Depreciation

(Unit : ¥ billions)



Topics

Topic 1: Impact of the 2026 Kumamoto Earthquake

We would like to express our deepest sympathies to everyone affected by the 2026 Kumamoto Earthquake.

Our Situation

At the Time of the Earthquake

- Employees, on-site partner company personnel, and customers evacuated safely.
- No injuries reported.

Recovery Status

- Buildings & infrastructure: No damage
- Equipment, tooling, and products
  : Partially damaged; repairs underway
- Production
  : Gradually resumed operations from July 31
- Ongoing support for employees and their families

Financial Impact

- Under assessment

Operational Stability of the Kyushu Operation Center

Facility	Designed based on the latest earthquake-resistant standards
Ground	Stable ground developed through cutting into a hillside
Location	• Lower tsunami risk due to the mountain range behind the site • Located approximately 45 meters above sea level

Facility and site conditions supporting operational stability

Topic 2: New Plant at Taiwan Subsidiary (TPW)

Expansion of test plants to meet growing demand

Acquisition of new plant

Purchased from DARWIN PRECISIONS CORPORATION

Land: 8,328 m²

Building: 20,221 m²

*Please refer to the January 27, 2026 announcement "Notice Regarding Acquisition of Fixed Assets (Land and Buildings) at Our Taiwan Subsidiary" (Japanese only), for details.

Lease of production floor space（Plant 3-B）

Leased from Powertech Technology Inc. (1F, 2F)

Production Floor Area (2F): 2,638 m²

Access to key locations
Airport: approx. 30 minutes
Hsinchu Science Park: approx. 15 minutes
Taichung Science Park: approx. 1 hour

Topic 3: Stock Split

Implementation of a 5-for-1 stock split

Purpose To improve the liquidity of our shares and to further expand our investor base

Record date	September 30, 2026
Effective date	October 1, 2026
Total number of issued shares before the stock split	9,282,500 shares
Total number of issued shares after the stock split	46,412,500 shares
Total number of shares authorized to be issued after the stock split	150,000,000 shares

Appendix

Corporate Overview

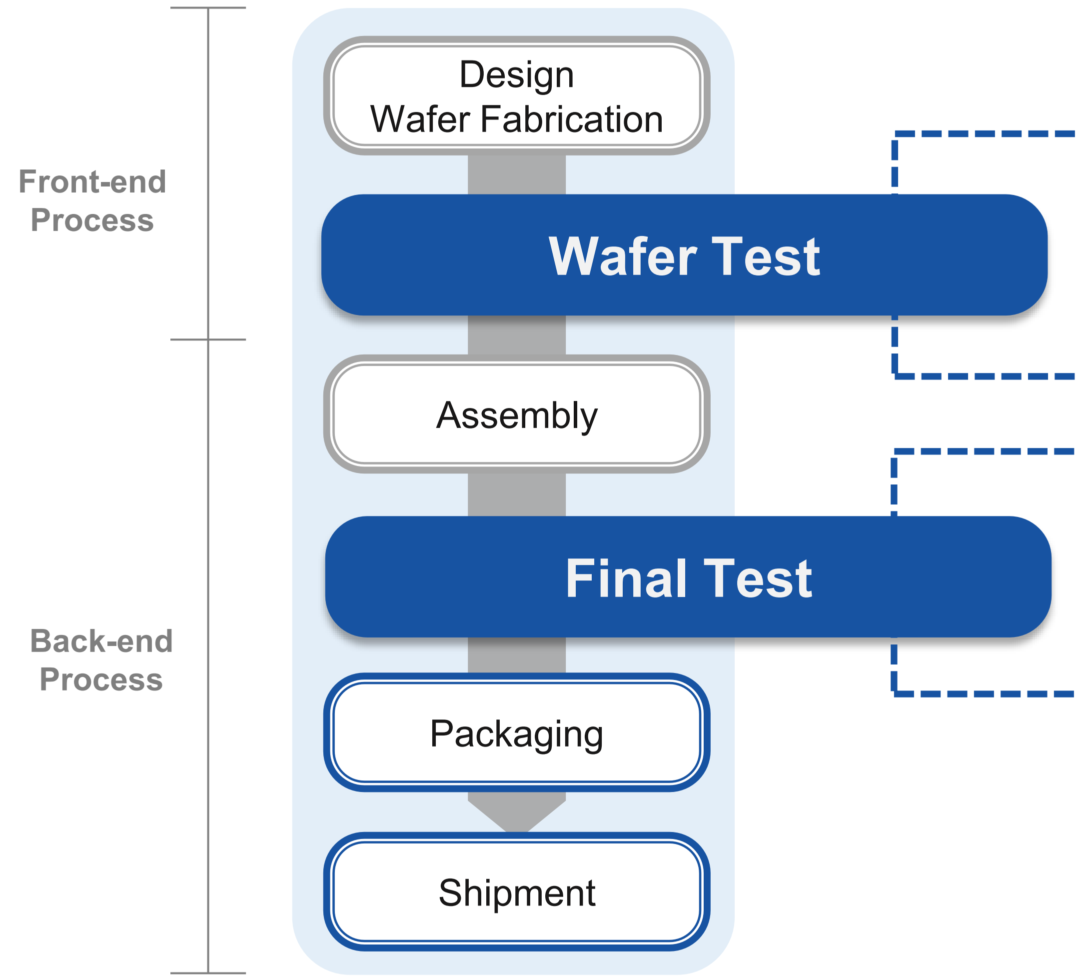
Name	Tera Probe, Inc.
Head office	Shin-Yokohama, Kohoku-ku, Yokohama City, Kanagawa
Locations	Kyushu Operation Center (Kumamoto Japan) TeraPower Technology Inc. (Subsidiary/Taiwan)
Representative	President & Representative Executive Officer : Tsuyoshi Yokoyama
Establishment	August 2005
Business	Semiconductor Test Business (Wafer Test/Final Test etc.)
Capital	11.82 billions of yen
Consolidated net sales	41.74 billions of yen (FY2025)
Listed market	The Standard Market of the Tokyo Stock Exchange
Employees	1,397 (Consolidated) / 313 (TPJ) (as of December 2025)

History

Aug. 2005	TPJ established by spinning off the test business of Elpida Memory.	
Oct. 2005	Opened Hiroshima Operation Center.	Started testing business on Memory products.
Sep. 2006	Opened Kyushu Operation Center.	Started testing business on Logic products.
Aug. 2008	Established TPW in Taiwan as a joint venture with PTI.	Investment ratio: TPJ 51% PTI 49%
Dec. 2010	Listed on the Tokyo Stock Exchange’s Mothers Section.	
Jun. 2017	Joined PTI group.	
May. 2018	Transferred test service business for Micron Memory Japan to Micron Japan.	June: Closed Hiroshima Operation Center.
Apr. 2022	Changed to the Standard Market of the Tokyo Stock Exchange.	
Jan. 2025	Built a New Office Building at Kyushu Operation Center.	

Our Business

Our business are both wafer testing and final testing



Semiconductor wafers are verified against designed functionality with an electrical signal to check whether good or bad die. Wafer test is performed under the conditions such as low or high temperature.

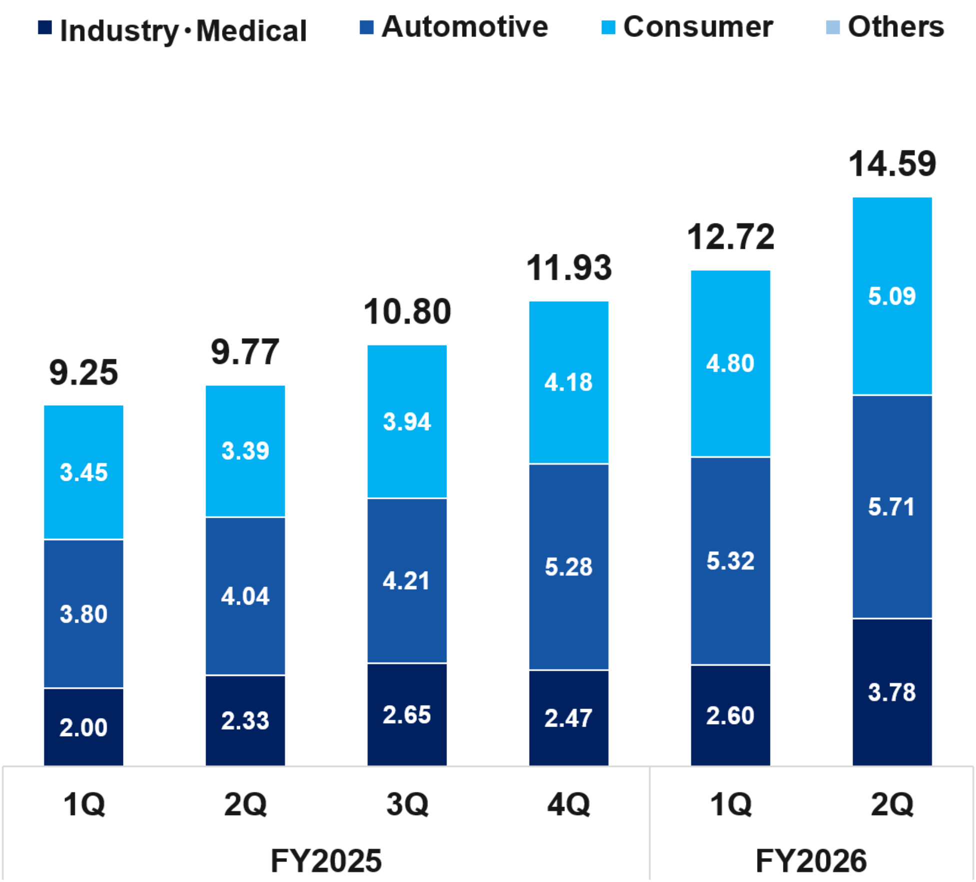
Each semiconductor products are verified against designed functionality with an electric signal in order to sort out to sort out those into the defective and non-defective one under the conditions such as low or high temperature.

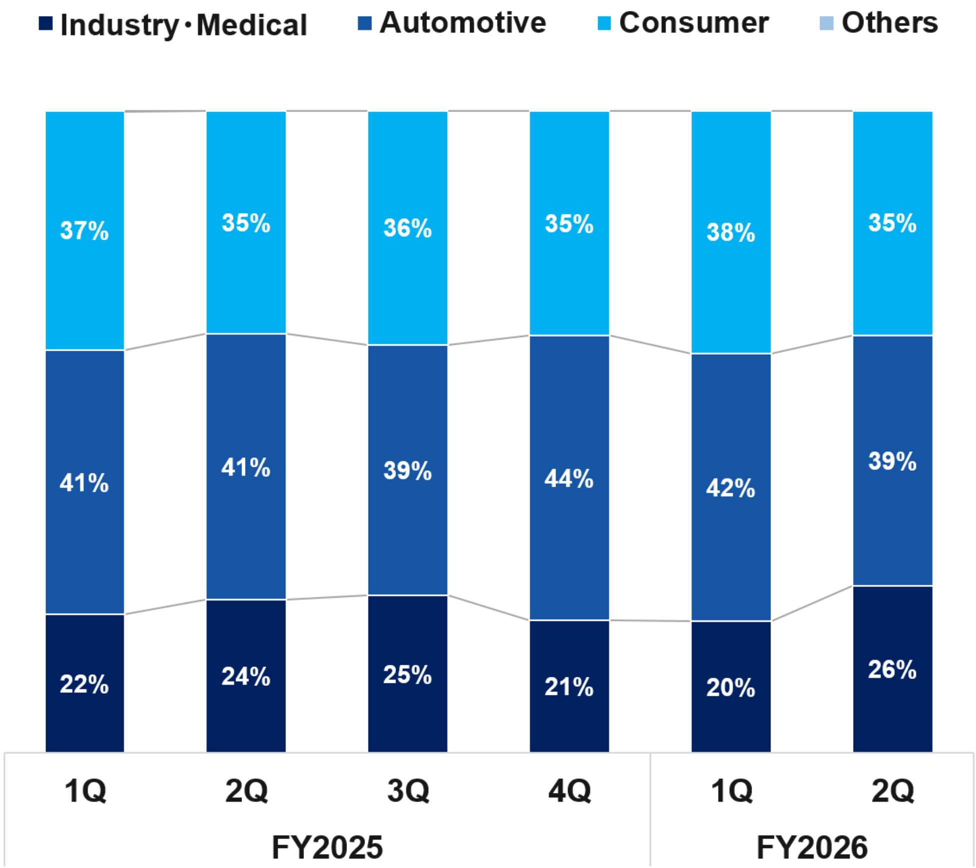
Quarterly Net Sales by Application (Trends by quarter)

Tera Probe

* previous classification

(Unit : ¥ billions)



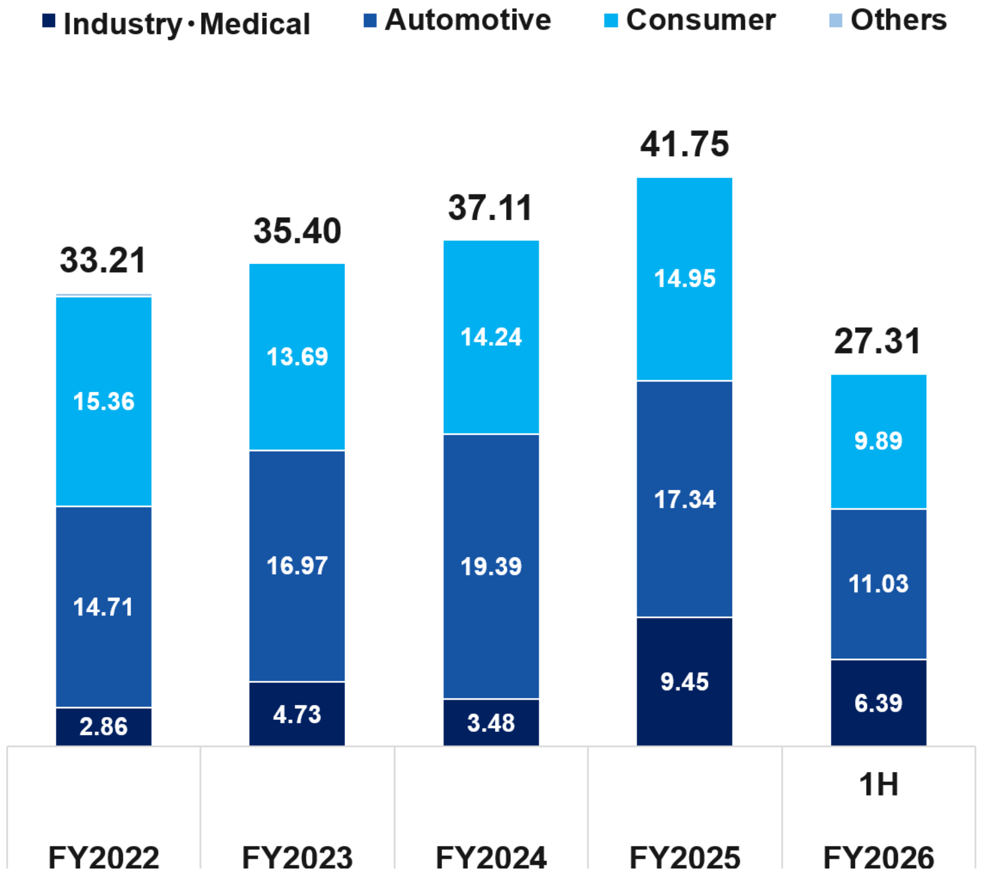


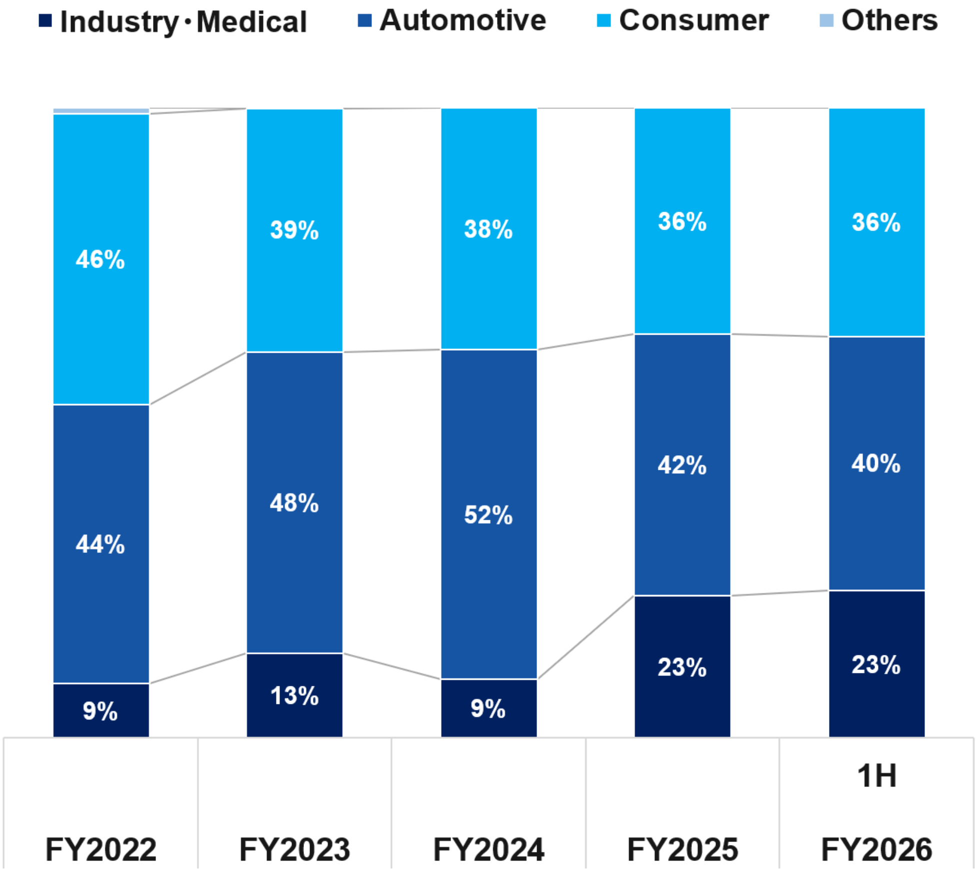
Quarterly Net Sales by Application (Trends from FY2022)

Tera Probe

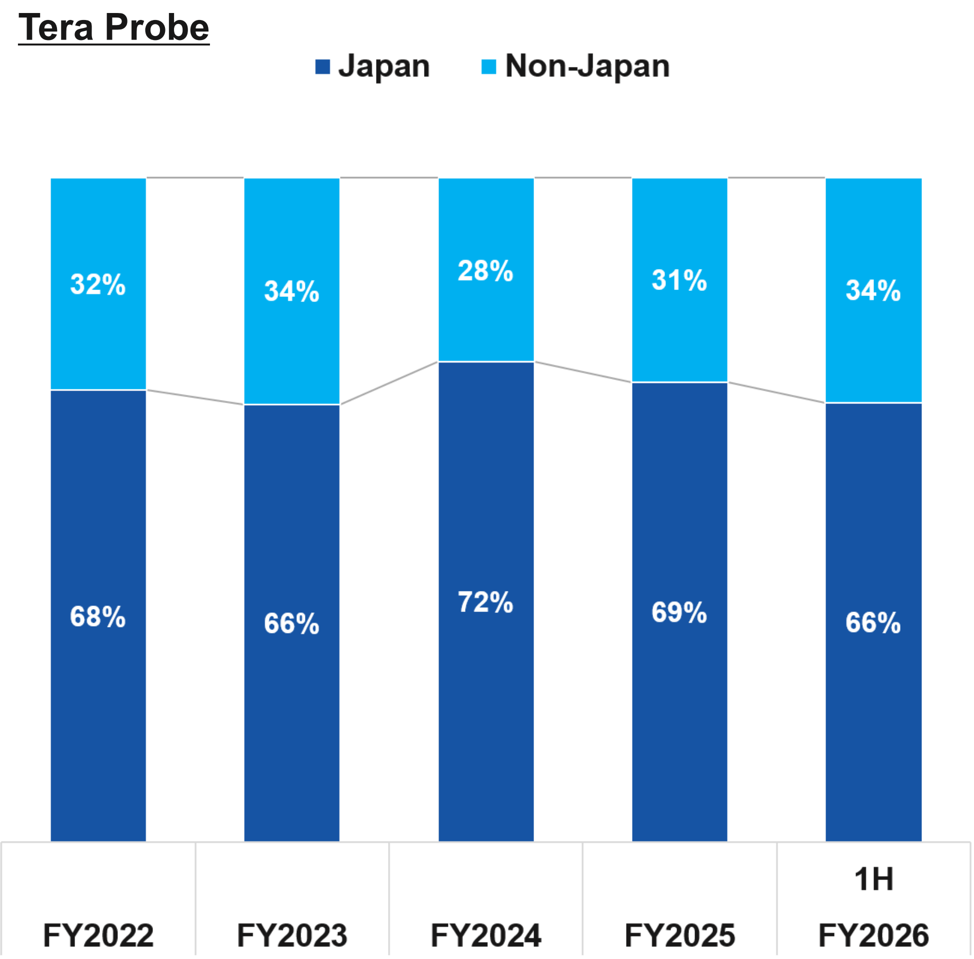
* previous classification

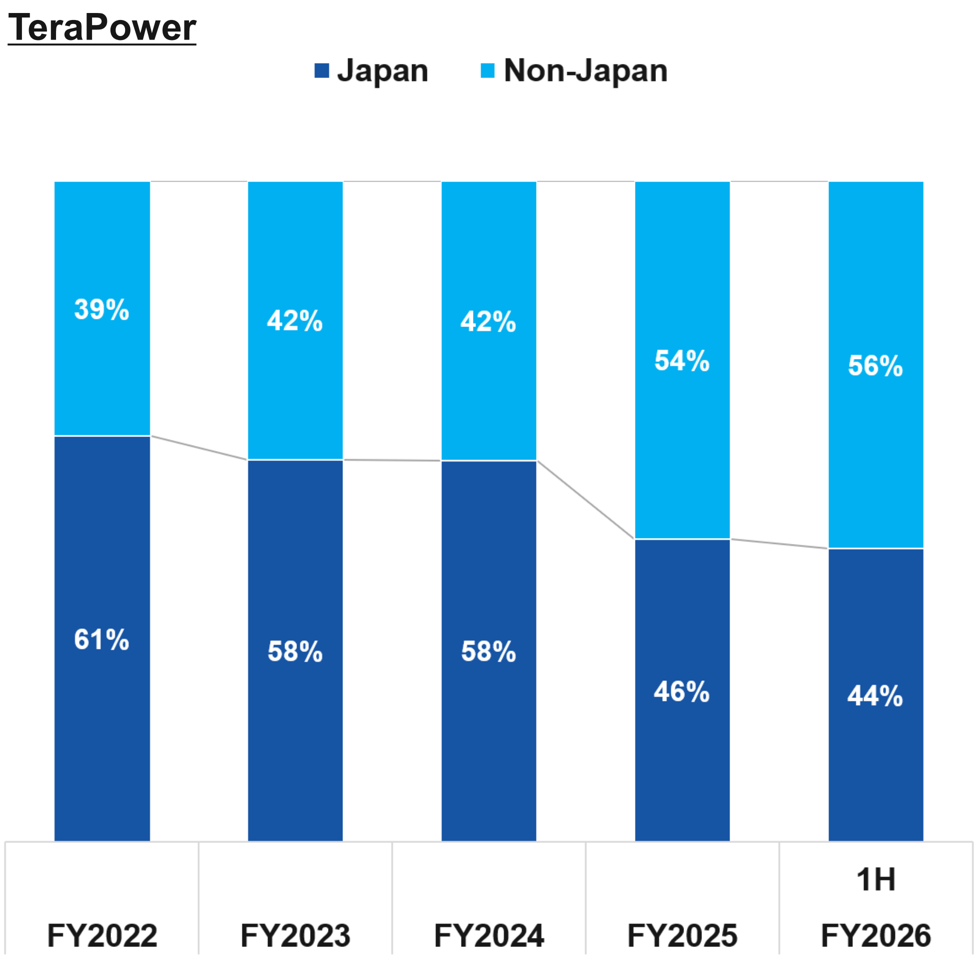
(Unit : ¥ billions)





Consolidated Net Sales Ratio by Customers' Region





Consolidated Financial Summary (In millions of yen)

(Unit : ¥ millions)

	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
Net sales	17,961	21,740	16,908	18,340	25,942	33,212	35,404	37,109	41,746
Gross profit	3,710	4,006	1,602	2,078	6,168	9,379	9,682	9,601	11,777
Operating income	1,878	1,671	-111	429	4,162	6,839	7,189	6,949	8,894
% Margin	10.5%	7.7%	-0.7%	2.3%	16.0%	20.6%	20.3%	18.7%	21.3%
Ordinary income	1,791	1,540	-393	162	4,087	7,345	7,411	7,006	8,751
Net income attributable to owners of parent	335	1,039	-243	239	1,794	3,134	4,095	3,509	3,368
% Margin	1.9%	4.8%	-1.4%	1.3%	6.9%	9.4%	11.6%	9.5%	8.1%

	FY2024				FY2025				FY2026	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q
Net sales	8,949	9,930	9,231	8,998	9,250	9,768	10,800	11,929	12,722	14,588
Gross profit	2,338	2,825	2,345	2,093	2,402	2,673	2,990	3,712	4,012	4,867
Operating income	1,697	2,104	1,683	1,465	1,754	1,967	2,238	2,935	3,211	3,998
% Margin	19.0%	21.2%	18.2%	16.3%	19.0%	20.1%	20.7%	24.6%	25.2%	27.4%
Ordinary income	1,714	2,184	1,491	1,616	1,675	1,777	2,259	3,040	3,259	3,925
Net income attributable to owners of parent	922	896	756	936	712	580	882	1,194	1,162	1,555
% Margin	10.3%	9.0%	8.2%	10.4%	7.7%	5.9%	8.2%	10.0%	9.1%	10.7%
US$	146.67	153.20	154.17	149.14	154.13	146.14	146.32	151.37	155.97	158.82
NT$	4.73	4.78	4.73	4.72	4.64	4.67	4.76	4.81	4.96	5.01

* Figures are rounded to the nearest million yen

Disclaimer

- This document has been prepared for the purpose of providing investors with an understanding of the current situation of Tera Probe, Inc.
- Some parts of this document contain information that is not subject to audit or review by the auditors.
- These materials were prepared based on economic, social, and other conditions generally recognized at the time of publication and certain assumptions that we judged to be reasonable. These are subject to change without notice due to changes in the business environment and other reasons.
- When making any investment decision, we ask that investors do so by using their own judgment and at their own risk after reading the materials disclosed by Tera Probe, Inc.

【Contact us】
Finance Division / Tera Probe, Inc.

TEL: 045-476-5711
E-mail: ir@teraprobe.com
URL https://www.teraprobe.com/