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February 10, 2026

Consolidated Financial Results for the Fiscal Year Ended December 31, 2025 (Under Japanese GAAP)

Company name: Tera Probe, Inc.
Listing: Tokyo Stock Exchange
Securities code: 6627
URL: <https://www.teraprobe.com/>
Representative: Tsuyoshi Yokoyama President
Inquiries: Masayuki Nakagawa Chief Financial Officer
Telephone: +81-45-476-5711
Scheduled date of annual general meeting of shareholders: March 26, 2026
Scheduled date to commence dividend payments: March 27, 2026
Scheduled date to file annual securities report: March 25, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended December 31, 2025 (from January 1, 2025 to December 31, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	41,746	12.5	8,893	28.0	8,750	24.9	3,367	(4.0)
December 31, 2024	37,108	4.8	6,949	(3.3)	7,005	(5.5)	3,509	(14.3)

Note: Comprehensive income For the fiscal year ended December 31, 2025: ¥ 8,314 million [8.5%]
For the fiscal year ended December 31, 2024: ¥ 7,660 million [(9.7)%]

Fiscal year ended	Net income per share	Net income per share (diluted)	Rate of return on equity	Ordinary income to total assets ratio	Operating income to net sales ratio
	Yen	Yen	%	%	%
December 31, 2025	370.23	-	8.6	9.9	21.3
December 31, 2024	385.75	-	9.8	9.7	18.7

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended December 31, 2025: ¥ - million
For the fiscal year ended December 31, 2024: ¥ - million

(2) Consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
December 31, 2025	100,572	59,928	40.2	4,449.33
December 31, 2024	75,357	53,924	49.6	4,111.57

Reference: Equity

As of December 31, 2025: ¥ 40,475 million
As of December 31, 2024: ¥ 37,403 million

(3) Consolidated cash flows

Fiscal year ended	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
December 31, 2025	20,140	(28,677)	11,838	12,171
December 31, 2024	17,467	(14,609)	(3,559)	8,690

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended December 31, 2024	-	0.00	-	110.00	110.00	1,000	28.5	2.8
Fiscal year ended December 31, 2025	-	0.00	-	110.00	110.00	1,000	29.7	2.6
Fiscal year ending December 31, 2026 (Forecast)	-	0.00	-	-	-		-	

3. Consolidated Financial Results Forecast for the Three Months Ended March 31, 2026 (January 1, 2026 to March 31, 2026) and Consolidated Financial Results Forecast for the Six Months Ended June 30, 2026 (January 1, 2026 to June 30, 2026)

The semiconductor industry, to which our group belongs, is characterized by short-term changes in the market environment. This makes it difficult to make a forecast of consolidated financial results for a full year. Therefore, Tera Probe's Consolidated Financial Results Forecast only provides guidance for the next quarter and the first half of the fiscal year as far as reasonably possible.

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Three months ending March 31, 2026	12,100	30.8	2,700	53.9	2,550	52.2	850	19.3	93.44
Six months ending June 30, 2026	25,000	31.5	5,600	50.5	5,300	53.5	1,900	47.1	208.86

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	9,282,500 shares
As of December 31, 2024	9,282,500 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	185,511 shares
As of December 31, 2024	185,449 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended December 31, 2025	9,097,023 shares
Fiscal Year ended December 31, 2024	9,097,092 shares

[Reference] Overview of non-consolidated financial results**1. Non-consolidated financial results for the fiscal year ended December 31, 2025 (from January 1, 2025 to December 31, 2025)****(1) Non-consolidated operating results**

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	8,968	(6.7)	168	(82.9)	1,214	(53.4)	1,263	(52.1)
December 31, 2024	9,612	1.4	983	(18.1)	2,607	8.0	2,636	(4.5)

Fiscal year ended	Net income per share	Net income per share (diluted)
	Yen	Yen
December 31, 2025	138.91	-
December 31, 2024	289.78	-

(2) Non-consolidated financial position

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
December 31, 2025	36,859	25,848	70.1	2,841.44
December 31, 2024	33,486	25,585	76.4	2,812.54

Reference: Equity

As of December 31, 2025: ¥ 25,848 million

As of December 31, 2024: ¥ 25,585 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The financial forecast is based on the information available at a time of issuance of this report, and are not intended to be a commitment by the Company to achieve the forecasted figures. The actual results may change from the forecasted figures due to various factors.

Consolidated Financial Statements and Primary Notes

Consolidated Balance Sheet

(Thousands of yen)

	As of December 31, 2024	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	11,690,038	14,371,741
Accounts receivable - trade	10,057,634	11,570,522
Contract assets	750,120	844,843
Raw materials and supplies	513,445	569,877
Accounts receivable - other	554,673	1,877,794
Lease receivables	1,117,045	1,138,194
Other	376,030	445,783
Total current assets	25,058,988	30,818,757
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	12,476,923	13,038,493
Machinery, equipment and vehicles, net	31,802,378	49,937,528
Tools, furniture and fixtures, net	632,438	1,366,366
Land	2,068,183	2,138,992
Construction in progress	2,924,240	1,842,251
Other, net	-	792,435
Total property, plant and equipment	49,904,164	69,116,068
Intangible assets	222,805	279,450
Investments and other assets		
Retirement benefit asset	15,772	17,463
Deferred tax assets	33,881	38,017
Other	121,763	303,230
Total investments and other assets	171,418	358,711
Total non-current assets	50,298,387	69,754,230
Total assets	75,357,376	100,572,987

(Thousands of yen)

	As of December 31, 2024	As of December 31, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	433,163	510,456
Current portion of long-term borrowings	1,310,000	5,749,592
Accounts payable - other	2,116,542	2,637,569
Income taxes payable	867,933	1,680,320
Provision for bonuses	1,237,429	1,691,842
Provision for bonuses for directors (and other officers)	45,023	67,049
Provision for loss on orders received	1,526	3,046
Provision for repairs	5,021	11,050
Contract liabilities	6,229	4,177
Other	1,854,899	2,741,498
Total current liabilities	7,877,771	15,096,602
Non-current liabilities		
Long-term borrowings	12,459,561	23,300,561
Retirement benefit liability	226,155	213,235
Deferred tax liabilities	814,845	1,570,193
Asset retirement obligations	10,736	10,823
Provision for repairs	9,616	18,823
Contract liabilities	15,259	12,096
Other	19,379	421,961
Total non-current liabilities	13,555,553	25,547,695
Total liabilities	21,433,324	40,644,298
Net assets		
Shareholders' equity		
Share capital	11,823,312	11,823,312
Capital surplus	7,611,322	7,611,322
Retained earnings	14,446,135	16,813,458
Treasury shares	(120,520)	(120,748)
Total shareholders' equity	33,760,250	36,127,345
Accumulated other comprehensive income		
Foreign currency translation adjustment	3,631,714	4,314,547
Remeasurements of defined benefit plans	11,223	33,596
Total accumulated other comprehensive income	3,642,938	4,348,143
Non-controlling interests	16,520,862	19,453,200
Total net assets	53,924,051	59,928,689
Total liabilities and net assets	75,357,376	100,572,987

Consolidated Statements of Income and Comprehensive Income

(Thousands of yen)

	For the fiscal year ended December 31, 2024	For the fiscal year ended December 31, 2025
Net sales	37,108,684	41,746,379
Cost of sales	27,508,064	29,969,387
Gross profit	9,600,620	11,776,992
Selling, general and administrative expenses	2,651,344	2,883,042
Operating income	6,949,276	8,893,949
Non-operating income		
Interest income	43,509	70,970
Foreign exchange gains	87,552	99,823
Commission income	186,973	179,962
Rental income from facilities	47,644	12,839
Other	7,791	23,003
Total non-operating income	373,471	386,599
Non-operating expenses		
Interest expenses	157,533	255,059
Depreciation of inactive non-current assets	68,857	270,669
Other	90,733	3,829
Total non-operating expenses	317,124	529,558
Ordinary income	7,005,622	8,750,990
Extraordinary income		
Gain on sale of non-current assets	837,851	574,519
Local government subsidy	114,768	743,537
Total extraordinary income	952,619	1,318,056
Extraordinary losses		
Loss on sale of non-current assets	26	29,571
Loss on retirement of non-current assets	114	4,675
Impairment losses	51,529	210,012
Total extraordinary losses	51,670	244,259
Income before income taxes	7,906,571	9,824,786
Income taxes - current	1,599,296	2,130,986
Income taxes - deferred	149,621	740,957
Total income taxes	1,748,918	2,871,944
Net income	6,157,652	6,952,842
Net income attributable to		
Net income attributable to owners of parent	3,509,214	3,367,998
Net income attributable to non-controlling interests	2,648,438	3,584,843
Other comprehensive income		
Foreign currency translation adjustment	1,486,485	1,338,886
Remeasurements of defined benefit plans, net of tax	16,860	23,087
Total other comprehensive income	1,503,345	1,361,973
Comprehensive income	7,660,997	8,314,815
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,282,205	4,073,203
Comprehensive income attributable to non-controlling interests	3,378,792	4,241,612

Consolidated Statement of Changes in Equity
For the fiscal year ended December 31, 2024

(Thousands of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	11,823,312	7,611,322	11,937,606	(120,123)	31,252,117
Changes during period					
Net income attributable to owners of parent			3,509,214		3,509,214
Purchase of treasury shares				(397)	(397)
Dividends of surplus			(1,000,684)		(1,000,684)
Net changes in items other than shareholders' equity					
Total changes during period	-	-	2,508,529	(397)	2,508,132
Balance at end of period	11,823,312	7,611,322	14,446,135	(120,520)	33,760,250

	Accumulated other comprehensive income			Non-controlling interests	Total net assets
	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	2,873,607	(3,660)	2,869,947	14,884,266	49,006,331
Changes during period					
Net income attributable to owners of parent					3,509,214
Purchase of treasury shares					(397)
Dividends of surplus					(1,000,684)
Net changes in items other than shareholders' equity	758,107	14,883	772,991	1,636,596	2,409,587
Total changes during period	758,107	14,883	772,991	1,636,596	4,917,720
Balance at end of period	3,631,714	11,223	3,642,938	16,520,862	53,924,051

For the fiscal year ended December 31, 2025

(Thousands of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	11,823,312	7,611,322	14,446,135	(120,520)	33,760,250
Changes during period					
Net income attributable to owners of parent			3,367,998		3,367,998
Purchase of treasury shares				(228)	(228)
Dividends of surplus			(1,000,675)		(1,000,675)
Net changes in items other than shareholders' equity					
Total changes during period	-	-	2,367,323	(228)	2,367,094
Balance at end of period	11,823,312	7,611,322	16,813,458	(120,748)	36,127,345

	Accumulated other comprehensive income			Non-controlling interests	Total net assets
	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at beginning of period	3,631,714	11,223	3,642,938	16,520,862	53,924,051
Changes during period					
Net income attributable to owners of parent					3,367,998
Purchase of treasury shares					(228)
Dividends of surplus					(1,000,675)
Net changes in items other than shareholders' equity	682,832	22,372	705,204	2,932,338	3,637,543
Total changes during period	682,832	22,372	705,204	2,932,338	6,004,638
Balance at end of period	4,314,547	33,596	4,348,143	19,453,200	59,928,689

Consolidated Statement of Cash Flows

(Thousands of yen)

	For the fiscal year ended December 31, 2024	For the fiscal year ended December 31, 2025
Cash flows from operating activities		
Income before income taxes	7,906,571	9,824,786
Depreciation	13,468,539	13,836,693
Impairment losses	51,529	210,012
Increase (decrease) in retirement benefit liability	8,625	6,107
Increase (decrease) in provision for bonuses	(145,501)	421,490
Interest income	(43,509)	(70,970)
Interest expenses	157,533	255,059
Rental	(47,644)	(12,839)
Interest on refund	(100)	(385)
Loss (gain) on sale and retirement of non-current assets	(837,710)	(540,272)
Decrease (increase) in trade receivables	(851,395)	(1,244,641)
Decrease (increase) in contract asset	114,932	(72,502)
Decrease (increase) in inventories	(155,976)	(40,357)
Decrease (increase) in lease receivables	138,017	215,568
Increase (decrease) in trade payables	(137,557)	100,676
Subsidy income	(114,768)	(743,537)
Decrease (increase) in other current assets	(123,685)	(832,666)
Increase (decrease) in other current liabilities	38,439	420,572
Increase (decrease) in other non-current liabilities	(20,783)	15,257
Other, net	(155,174)	(229,525)
Subtotal	19,250,381	21,518,528
Interest received	41,438	68,540
Interest paid	(151,376)	(256,453)
Compensation paid for damage	(39,364)	(33,848)
Income taxes refund	233	49,799
Income taxes paid	(1,748,674)	(1,230,223)
Subsidies received	114,768	23,701
Net cash provided by (used in) operating activities	17,467,406	20,140,044

(Thousands of yen)

	For the fiscal year ended December 31, 2024	For the fiscal year ended December 31, 2025
Cash flows from investing activities		
Payments into time deposits	(4,800,000)	(2,200,000)
Proceeds from withdrawal of time deposits	4,500,000	3,000,000
Purchase of property, plant and equipment	(14,761,739)	(29,780,531)
Proceeds from sale of property, plant and equipment	455,230	387,332
Purchase of intangible assets	(49,471)	(95,496)
Proceeds from equipment rental	47,644	12,839
Other, net	(980)	(1,214)
Net cash provided by (used in) investing activities	(14,609,315)	(28,677,069)
Cash flows from financing activities		
Proceeds from short-term borrowings	600,000	300,000
Repayments of short-term borrowings	(900,000)	(300,000)
Proceeds from long-term borrowings	6,362,100	18,983,518
Repayments of long-term borrowings	(6,877,009)	(4,458,582)
Repayments of lease liabilities	(977)	(377,131)
Purchase of treasury shares	(397)	(228)
Dividends paid	(1,000,715)	(999,919)
Dividends paid to non-controlling interests	(1,742,196)	(1,309,273)
Net cash provided by (used in) financing activities	(3,559,196)	11,838,381
Effect of exchange rate change on cash and cash equivalents	295,143	180,346
Net increase (decrease) in cash and cash equivalents	(405,962)	3,481,703
Cash and cash equivalents at beginning of period	9,096,001	8,690,038
Cash and cash equivalents at end of period	8,690,038	12,171,741